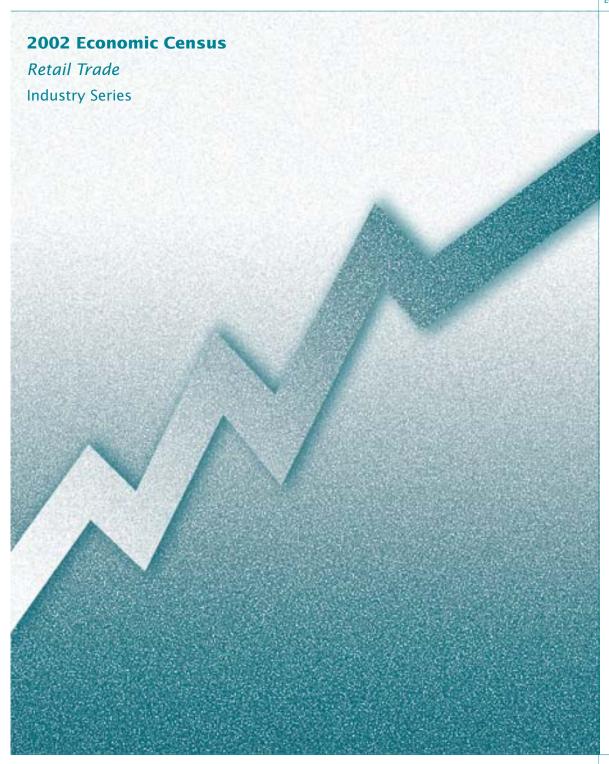
Motor Vehicle and Parts Dealers: 2002

Issued November 2004

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2002 Economic Census

Retail Trade Industry Series





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CONTENTS

	duction to the Economic Census	v ix
Table	es	
1. 2. 3. 4.	Summary Statistics for the United States: 2002	1 2 3 17
Appe	endixes	
A. B. C. D. E.	Explanation of Terms NAICS Codes, Titles, and Descriptions Methodology Geographic Notes Metropolitan and Micropolitan Statistical Areas	A-1 B-1 C-1

-- Not applicable for this report.

Introduction to the Economic Census

PURPOSES AND USES OF THE ECONOMIC CENSUS

The economic census is the major source of facts about the structure and functioning of the nation's economy. It provides essential information for government, business, industry, and the general public. Title 13 of the United States Code (Sections 131, 191, and 224) directs the Census Bureau to take the economic census every 5 years, covering years ending in "2" and "7."

The economic census furnishes an important part of the framework for such composite measures as the gross domestic product estimates, input/output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions. Specific uses of economic census data include the following:

- Policymaking agencies of the federal government use the data to monitor economic activity and to assess the effectiveness of policies.
- State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.
- Trade associations study trends in their own and competing industries, which allows them to keep their members informed of market changes.
- Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

INDUSTRY CLASSIFICATIONS

Data from the 2002 Economic Census are published primarily according to the 2002 North American Industry Classification System (NAICS). NAICS was first adopted in the United States, Canada, and Mexico in 1997. The 2002 Economic Census covers the following NAICS sectors:

21	Mining
22	Utilities
23	Construction
31-33	Manufacturing
42	Wholesale Trade
44-45	Retail Trade
48-49	Transportation and Warehousing
51	Information
52	Finance and Insurance
53	Real Estate and Rental and Leasing
54	Professional, Scientific, and Technical Services
55	Management of Companies and Enterprises
56	Administrative and Support and Waste Management and Remediation Services
61	Educational Services
62	Health Care and Social Assistance
71	Arts, Entertainment, and Recreation
72	Accommodation and Food Services
81	Other Services (except Public Administration)

(Not listed above are the Agriculture, Forestry, Fishing, and Hunting sector (NAICS 11), partially covered by the census of agriculture conducted by the U.S. Department of Agriculture, and the Public Administration sector (NAICS 92), largely covered by the census of governments conducted by the Census Bureau.)

The 20 NAICS sectors are subdivided into 100 subsectors (three-digit codes), 317 industry groups (four-digit codes), and, as implemented in the United States, 1,179 industries (six-digit codes).

RELATIONSHIP TO HISTORICAL INDUSTRY CLASSIFICATIONS

Prior to the 1997 Economic Census, data were published according to the Standard Industrial Classification (SIC) system. While many of the individual NAICS industries correspond directly to industries as defined under the SIC system, most of the higher level groupings do not. Particular care should be taken in comparing data for retail trade, wholesale trade, and manufacturing, which are sector titles used in both NAICS and SIC, but cover somewhat different groups of industries. The 1997 Economic Census *Bridge Between NAICS and SIC* demonstrates the relationships between NAICS and SIC industries. Where changes are significant, it may not be possible to construct time series that include data for points both before and after 1997.

Most industry classifications remained unchanged between 1997 and 2002, but NAICS 2002 includes substantial revisions within the construction and wholesale trade sectors, and a number of revisions for the retail trade and information sectors. These changes are noted in industry definitions and will be demonstrated in the *Bridge Between NAICS 2002 and NAICS 1997*.

For 2002, data for enterprise support establishments (those functioning primarily to support the activities of their company's operating establishments, such as a warehouse or a research and development laboratory) are included in the industry that reflects their activities (such as warehousing). For 1997, such establishments were termed auxiliaries and were excluded from industry totals.

BASIS OF REPORTING

The economic census is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each store, factory, shop, or other location. Each establishment is assigned a separate industry classification based on its primary activity and not that of its parent company. (For selected industries, only payroll, employment, and classification are collected for individual establishments, while other data are collected on a consolidated basis.)

GEOGRAPHIC AREA CODING

Accurate and complete information on the physical location of each establishment is required to tabulate the census data for states, metropolitan and micropolitan statistical areas, counties, and corporate municipalities (places) including cities, towns, townships, villages, and boroughs. Respondents were required to report their physical location (street address, municipality, county, and state) if it differed from their mailing address. For establishments not surveyed by mail (and those single-establishment companies that did not provide acceptable information on physical location), location information from administrative sources is used as a basis for coding.

AVAILABILITY OF ADDITIONAL DATA

All results of the 2002 Economic Census are available on the Census Bureau Internet site (www.census.gov) and on digital versatile discs (DVD-ROMs) for sale by the Census Bureau. The American FactFinder system at the Internet site allows selective retrieval and downloading of the data. For more information, including a description of reports being issued, see the Internet site, write to the U.S. Census Bureau, Washington, DC 20233-6100, or call Customer Services at 301-763-4100.

HISTORICAL INFORMATION

The economic census has been taken as an integrated program at 5-year intervals since 1967 and before that for 1954, 1958, and 1963. Prior to that time, individual components of the economic census were taken separately at varying intervals.

The economic census traces its beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for the 1840 Decennial Census and subsequent censuses to include mining and some commercial activities. The 1905 Manufactures Census was the first time a census was taken apart

from the regular decennial population census. Censuses covering retail and wholesale trade and construction industries were added in 1930, as were some service trades in 1933. Censuses of construction, manufacturing, and the other business censuses were suspended during World War II.

The 1954 Economic Census was the first census to be fully integrated, providing comparable census data across economic sectors and using consistent time periods, concepts, definitions, classifications, and reporting units. It was the first census to be taken by mail, using lists of firms provided by the administrative records of other federal agencies. Since 1963, administrative records also have been used to provide basic statistics for very small firms, reducing or eliminating the need to send them census report forms.

The range of industries covered in the economic census expanded between 1967 and 2002. The census of construction industries began on a regular basis in 1967, and the scope of service industries, introduced in 1933, was broadened in 1967, 1977, and 1987. While a few transportation industries were covered as early as 1963, it was not until 1992 that the census broadened to include all of transportation, communications, and utilities. Also new for 1992 was coverage of financial, insurance, and real estate industries. With these additions, the economic census and the separate census of governments and census of agriculture collectively covered roughly 98 percent of all economic activity. New for 2002 is coverage of four industries classified in the agriculture, forestry, and fishing sector under the SIC system: landscape architectural services, landscaping services, veterinary services, and pet care services.

Printed statistical reports from the 1992 and earlier censuses provide historical figures for the study of long-term time series and are available in some large libraries. Reports for 1997 were published primarily on the Internet and copies of 1992 reports are also available there. CD-ROMs issued from the 1987, 1992, and 1997 Economic Censuses contain databases that include all or nearly all data published in print, plus additional statistics, such as ZIP Code statistics, published only on CD-ROM.

SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for the 2002 Economic Census and related surveys is published in the *Guide to the 2002 Economic Census* at www.census.gov/econ/census02/guide. More information on the methodology, procedures, and history of the census will be published in the *History of the 2002 Economic Census* at www.census.gov/econ/www/history.html.

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Retail Trade

SCOPE

The Retail Trade sector (sector 44-45) comprises establishments engaged in retailing merchandise, generally without transformation, and rendering services incidental to the sale of merchandise.

The retailing process is the final step in the distribution of merchandise; retailers are, therefore, organized to sell merchandise in small quantities to the general public. This sector comprises two main types of retailers: store and nonstore retailers.

Store retailers operate fixed point-of-sale locations, located and designed to attract a high volume of walk-in customers. In general, retail stores have extensive displays of merchandise and use mass-media advertising to attract customers. They typically sell merchandise to the general public for personal or household consumption, but some also serve business and institutional clients. In addition to retailing merchandise, some types of store retailers are also engaged in the provision of after-sales services, such as repair and installation. As a general rule, establishments engaged in retailing merchandise and providing after-sales services are classified in this sector.

Nonstore retailers, like store retailers, are organized to serve the general public, but their retailing methods differ. The establishments of this subsector reach customers and market merchandise with methods such as the broadcasting of "infomercials," the broadcasting and publishing of direct-response advertising, the publishing of paper and electronic catalogs, door-to-door solicitation, in-home demonstration, selling from portable stalls (street vendors, except food), and distribution through vending machines. Establishments engaged in the direct sale (nonstore) of products, such as home heating oil dealers and home delivery newspaper routes, are classified in this sector.

Exclusions. Excluded from this sector are governmental organizations classified in the covered industries except for liquor stores operated by state and local governments. Data for direct sellers with no paid employees and post exchanges, ship stores, and similar establishments operated on military posts by agencies of the federal government are not included.

The tabulations for this sector do not include central administrative offices, warehouses, or other establishments that serve retail establishments within the same organization. Data for such establishments are classified according to the nature of the service they provide. For example, separate headquarters establishments are reported in NAICS sector 55, Management of Companies and Enterprises.

The reports described below exclude establishments of firms with no paid employees. These "nonemployers," typically self-employed individuals or partnerships operating businesses that they have not chosen to incorporate, are reported separately in *Nonemployer Statistics*. The contribution of nonemployers, moderate for this sector, may be examined at www.census.gov/nonemployerimpact.

Definitions. Industry categories are defined in Appendix B, NAICS Codes, Titles, and Descriptions. Other terms are defined in Appendix A, Explanation of Terms.

REPORTS

The following reports provide statistics on this sector.

Industry Series. There are 21 reports, each covering a group of related industries. The reports present, by kind of business for the United States, general statistics for establishments of firms with payroll on number of establishments, sales, payroll, and employment; comparative statistics for 2002 and 1997; product lines; and concentration of business activity in the largest firms. The data in industry reports are preliminary and subject to change in the following reports.

Geographic Area Series. There is a separate report for each state, the District of Columbia, and the United States. Each state report presents, for establishments of firms with payroll, general statistics on number of establishments, sales, payroll, and employment by kind of business for the state, metropolitan and micropolitan statistical areas, counties, and places with 2,500 inhabitants or more. Greater kind-of-business detail is shown for larger areas. The United States report presents data for the United States as a whole for detailed kind-of-business classifications.

Subject Series:

- **Product Lines.** This report presents data on major categories of products sold for establishments of firms with payroll by kind of business. Data are presented for the United States, states, and metropolitan and micropolitan statistical areas.
- Establishment and Firm Size (Including Legal Form of Organization). This report presents sales, payroll, and employment data for the United States by sales size, by employment size, and by legal form of organization for establishments of firms with payroll; and by sales size (including concentration by largest firms), by employment size, and by number of establishments operated (single units and multiunits) for firms with payroll.
- **Miscellaneous Subjects.** This report presents data for a variety of industry-specific topics for establishments of firms with payroll. Presentation of data varies by kind of business.

ZIP Code Statistics. This report presents data for establishments of firms with payroll by United States ZIP Code.

Other reports. Data for this sector are also included in reports with multisector coverage, including *Nonemployer Statistics, Comparative Statistics, Bridge Between 2002 NAICS and 1997 NAICS, Business Expenses*, and the Survey of Business Owners reports.

GEOGRAPHIC AREAS COVERED

The level of geographic detail varies by report. Maps are available at www.census.gov/econ2002maps. Notes specific to areas in the state are included in Appendix D, Geographic Notes. Data may be presented for —

- 1. The United States as a whole.
- 2. States and the District of Columbia.
- 3. Metropolitan and micropolitan statistical areas. A core based statistical area (CBSA) contains a core area with a substantial population nucleus, together with adjacent communities having a high degree of social and economic integration with that core. CBSAs are differentiated into metropolitan and micropolitan statistical areas based on size criteria. Both metropolitan and micropolitan statistical areas are defined in terms of entire counties, and are listed in Appendix E, Metropolitan and Micropolitan Statistical Areas.
 - a. Metropolitan Statistical Areas (metro areas). Metro areas have at least one urbanized area of 50,000 or more population, plus adjacent territory that has a high degree of social and economic integration with the core as measured by commuting ties.
 - b. Micropolitan Statistical Areas (micro areas). Micro areas have at least one urban cluster of at least 10,000 but less than 50,000 population, plus adjacent territory that has a high degree of social and economic integration with the core as measured by commuting ties.
 - c. Metropolitan Divisions (metro divisions). If specified criteria are met, a metro area containing a single core with a population of 2.5 million or more may be subdivided to form smaller groupings of counties referred to as Metropolitan Divisions.
 - d. Combined Statistical Areas (combined areas). If specified criteria are met, adjacent metro and micro areas, in various combinations, may become the components of a new set of areas called Combined Statistical Areas. The areas that combine retain their own designations as metro or micro areas within the larger combined area.

4. Counties and county equivalents defined as of January 1, 2002. Counties are the primary divisions of states, except in Louisiana where they are called parishes and in Alaska where they are called boroughs, census areas, and city and boroughs. Maryland, Missouri, Nevada, and Virginia have one place or more that is independent of any county organization and constitutes primary divisions of their states. These places are treated as counties and as places.

5. Economic places.

- a. Municipalities of 2,500 inhabitants or more defined as of January 1, 2002. These are areas of significant population incorporated as cities, boroughs, villages, or towns according to the 2000 Census of Population. For the economic census, boroughs, census areas, and city and boroughs in Alaska and boroughs in New York are not included in this category.
- b. Consolidated cities defined as of January 1, 2002. Consolidated cities are consolidated governments which consist of separately incorporated municipalities.
- c. Townships in Michigan, New Jersey, and Pennsylvania, and towns in New York, Wisconsin, and the six New England states with 10,000 inhabitants or more (according to the 2000 Census of Population).
- d. Balance of county. Areas outside the entities listed above, including incorporated municipalities with populations of fewer than 2,500, towns and townships not qualifying as noted above, and the remainders of counties outside places are categorized as "Balance of county."

DOLLAR VALUES

All dollar values presented are expressed in current dollars; i.e., 2002 data are expressed in 2002 dollars, and 1997 data, in 1997 dollars. Consequently, when making comparisons with prior years, users of the data should consider the changes in prices that have occurred.

All dollar values are shown in thousands of dollars.

COMPARABILITY OF THE 1997 AND 2002 ECONOMIC CENSUSES

Both the 2002 Economic Census and the 1997 Economic Census present data based on the North American Industry Classification System (NAICS). There were revisions to some industries in this sector for 2002.

For the retail trade sector, additional levels of detail for department stores and nonstore retailers are included in 2002 NAICS. Department stores are now further broken down into Department Stores (except Discount Department Stores) and Discount Department Stores. Electronic Shopping and Mail-Order Houses are now further broken down into Electronic Shopping, Electronic Auctions, and Mail-Order Houses.

RELIABILITY OF DATA

All data compiled for this sector are subject to nonsampling errors. Nonsampling errors can be attributed to many sources: inability to identify all cases in the actual universe; definition and classification difficulties; differences in the interpretation of questions; errors in recording or coding the data obtained; and other errors of collection, response, coverage, processing, and estimation for missing or misreported data. Data presented in the Miscellaneous Subjects and Product Lines reports for this sector are subject to sampling errors, as well as nonsampling errors.

The accuracy of these tabulated data is determined by the joint effects of the various nonsampling errors or by the joint effects of sampling and nonsampling errors. No direct measurement of these effects has been obtained except for estimation for missing or misreported data, as by the percentages shown in the tables. Precautionary steps were taken in all phases of the collection, processing, and tabulation of the data in an effort to minimize the effects of nonsampling errors. More information on the reliability of the data is included in Appendix C, Methodology.

DISCLOSURE

In accordance with federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or business. However, the number of establishments in a kind-of-business classification is not considered a disclosure; therefore, this information may be released even though other information is withheld. Techniques employed to limit disclosure are discussed at www.census.gov/epcd/ec02/disclosure.htm.

AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

The Census Bureau conducts annual and monthly surveys on retail trade. These surveys, while providing more frequent observations, yield less kind-of-business and geographic detail than the economic census. In addition, the County Business Patterns program offers annual statistics on the number of establishments, employment, and payroll classified by industry within each county, and Statistics of U.S. Businesses provides annual statistics classified by the employment size of the enterprise, further classified by industry for the United States, and by broader categories for states and metropolitan areas.

CONTACTS FOR DATA USERS

Questions about these data may be directed to the U.S. Census Bureau, Service Sector Statistics Division, Retail Census Branch, 1-800-541-8345 or rcb@census.gov.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used with these data:

- D Withheld to avoid disclosing data of individual companies; data are included in higher level totals
- Not available or not comparable Ν
- S Withheld because estimates did not meet publication standards
- Χ Not applicable
- Ζ Less than half the unit shown
- 0 to 19 employees a
- 20 to 99 employees b
- 100 to 249 employees C
- 250 to 499 employees e
- 500 to 999 employees f
- 1,000 to 2,499 employees g
- 2,500 to 4,999 employees h
- 5,000 to 9,999 employees i.
- 10,000 to 24,999 employees
- k 25,000 to 49,999 employees
- ı 50,000 to 99,999 employees
- 100,000 employees or more m
- Revised r
- Represents zero (page image/print only)
- (CC) Consolidated city
- (IC) Independent city

U.S. Census Bureau, 2002 Economic Census

Table 1. Summary Statistics for the United States: 2002

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table]

						Paid	Percent of	of sales—
2002 NAICS code	Kind of business	Estab- lishments (number)	Sales (\$1,000)	Annual payroll (\$1,000)	First-quarter payroll (\$1,000)	employees for pay period including March 12 (number)	From administrative records ¹	Estimated ²
441	Motor vehicle and parts dealers	125 080	804 541 685	64 520 626	15 140 586	1 850 328	13.1	5.6
4411	Automobile dealers New car dealers New car dealers	51 680	695 943 365	49 212 888	11 563 466	1 254 908	12.6	5.4
44111		26 672	647 991 597	46 231 398	10 848 147	1 146 478	10.6	5.1
441110		26 672	647 991 597	46 231 398	10 848 147	1 146 478	10.6	5.1
44112	Used car dealers	25 008	47 951 768	2 981 490	715 319	108 430	39.0	8.9
441120		25 008	47 951 768	2 981 490	715 319	108 430	39.0	8.9
4412	Other motor vehicle dealers	15 705	47 418 067	4 310 576	944 148	140 501	18.6	6.9
44121		3 088	14 973 350	1 240 908	269 828	35 932	14.5	7.9
441210		3 088	14 973 350	1 240 908	269 828	35 932	14.5	7.9
44122	Motorcycle, boat, and other motor vehicle dealers Motorcycle dealers Boat dealers All other motor vehicle dealers	12 617	32 444 717	3 069 668	674 320	104 569	20.5	6.5
441221		4 581	14 677 638	1 415 111	308 733	46 440	21.3	4.8
441222		5 500	12 396 974	1 165 969	250 789	40 169	20.1	9.4
441229		2 536	5 370 105	488 588	114 798	17 960	19.6	4.2
4413	Automotive parts, accessories, and tire stores Automotive parts and accessories stores Automotive parts and accessories stores	57 695	61 180 253	10 997 162	2 632 972	454 919	14.5	7.6
44131		40 116	40 372 636	6 949 501	1 669 941	313 272	13.8	6.8
441310		40 116	40 372 636	6 949 501	1 669 941	313 272	13.8	6.8
44132	Tire dealers	17 579	20 807 617	4 047 661	963 031	141 647	15.9	9.0
441320	Tire dealers	17 579	20 807 617	4 047 661	963 031	141 647	15.9	9.0

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling error. Data users who create their own estimates using data from this table should cite the Census Bureau as the source of the original data only. See also explanation of terms and geographic definitions. For the full technical documentation, see Appendix C.

¹Includes sales information obtained from administrative records of other federal agencies.
²Includes sales information that was imputed based on historic data, administrative data, industry averages, or other statistical methods.

Table 2. Comparative Statistics for the United States (1997 NAICS Basis): 2002 and 1997

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 and 1997 Economic Censuses. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table]

1997 NAICS code	Kind of business	Establishments (number)	Sales (\$1,000)	Annual payroll (\$1,000)	Paid employees for pay period including March 12 (number)
441	Motor vehicle and parts dealers	121 433 122 633	801 784 311 645 367 776	63 928 366 50 238 931	1 825 929 1 718 963
4411 44111 441110	Automobile dealers	51 680 49 237 26 672 25 897 26 672 25 897	695 943 365 553 652 292 647 991 597 518 971 824 647 991 597 518 971 824	49 212 888 37 400 147 46 231 398 35 202 751 46 231 398 35 202 751	1 254 908 1 138 995 1 146 478 1 046 243 1 146 478 1 046 243
44112 441120	Used car dealers	25 008 23 340 25 008 23 340	47 951 768 34 680 468 47 951 768 34 680 468	2 981 490 2 197 396 2 981 490 2 197 396	108 430 92 752 108 430 92 752
4412 44121 441210	Other motor vehicle dealers 2002 Recreational vehicle dealers 2002 Recreational vehicle dealers 2002 Recreational vehicle dealers 2002 1997 1997	15 705 13 589 3 088 3 014	47 418 067 28 890 506 14 973 350 10 069 749 14 973 350 10 069 749	4 310 576 2 569 916 1 240 908 813 962 1 240 908 813 962	140 501 102 768 35 932 29 463 35 932 29 463
44122	Motorcycle, boat, and other motor vehicle dealers 2002 1997	12 617 10 575	32 444 717 18 820 757	3 069 668 1 755 954	104 569 73 305
4413 44131 441310	Automotive parts, accessories, and tire stores	54 048 59 807 36 469 42 519 36 469 42 519	58 422 879 62 824 978 37 615 262 43 165 668 37 615 262 43 165 668	10 404 902 10 268 868 6 357 241 6 718 215 6 357 241 6 718 215	430 520 477 200 288 873 334 556 288 873 334 556
44132 441320	Tire dealers	17 579 17 288 17 579 17 288	20 807 617 19 659 310 20 807 617 19 659 310	4 047 661 3 550 653 4 047 661 3 550 653	141 647 142 644 141 647 142 644

Note: The data in this table are based on the 2002 and 1997 Economic Censuses. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling error. Data users who create their own estimates using data from this table should cite the Census Bureau as the source of the original data only. See also explanation of terms and geographic definitions. For the full technical documentation, see Appendix C.

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			Establishments v		Pro	duct line sales		
2002 NAICS	2002 Product	Kind of business and product line				As percent o of-		
code	line code	Tand of business and product line	Number	Total sales (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
441		Motor vehicle and parts dealers	125 080	x	804 541 685	x	100.0	75.4
	20100	Groceries & other food items for human consumption off the premises, including bottled, canned, or packaged soft drinks; candy; gum;						
	20120	packaged snacks; etc. Meals, unpackaged snacks, sandwiches, ice cream & yogurt, bakery items & nonalcoholic beverages generally served for immediate	482	426 689	14 797	3.5	Z	Х
	20140	consumption	6 113	4 930 146 280	208 3 478	4.2 2.4	Z Z	X
	20150	Cigars, cigarettes, tobacco, & smokers' accessories, excluding sales from vending machines operated by others	184	168 684	3 089	1.8	Z	X
	20160 20200	Drugs, health aids, beauty aids, including cosmetics	41 881	51 994 3 421 852	376 169 194	.7 4.9	Z Z Z Z	X X X X
	20220 20240	Women's, juniors', & misses' wear	735	2 953 074	125 702	4.3		
	20260	6x & 7 to 14), & infants' & toddlers' clothing & accessories	16 74	35 707 161 464	636 5 529	1.8 3.4	Z Z Z	X X X
	20280 20300	Curtains, draperies, blinds, slipcovers, bed & table coverings	11	9 017	2 026	22.5		
	20320	etc. Televisions, video recorders, video cameras, video tapes, DVDs, etc.,	481	533 445	37 848	7.1	Z	Х
	00000	including electronic game/DVD combination devices, parts, & accessories	372	331 008	30 001	9.1	z	Х
	20330	Audio equipment, musical instruments, radios, stereos, compact discs, records, tapes, audio tape books, sheet music, accessories Kitchenware & home furn, incl cookware, cooking access, dinnerware, glassware, giftware, decorative access & lighting, clocks, mirrors, closet	3 747	5 781 979	1 016 174	17.6	.1	Х
	20420 20460	& bathroom access, outdoor charcoal grills, planters, etc Books	14 8	27 738 6 501	1 752 107	6.3 1.6	Z Z	X
	20490 20500	electronic games, electronic game devices, & wheel goods, except bicycles Optical goods, including eyeglasses, contact lenses, sunglasses, etc Sporting goods, including saddlery, boats, personal watercraft,	159 8	148 596 31 503	7 274 136	4.9 .4	Z Z	X
		snowmobiles, all-terrain vehicles (ATVs), golf cars, & other motorized sport vehicles, bicycles, parts & accessories, etc.	10 126	27 439 692	15 759 281	57.4	2.0	Х
	20580	Recreational vehicles, including camping trailers, travel trailers, truck campers, motor homes, van conversions, parts & accessories	6 046	60 686 940	14 865 045	24.5	1.8	Х
	20600	Hardware, tools, & plumbing & electrical supplies, including ceiling fans & light fixtures	5 613	9 215 501	424 504	4.6	.1	Х
	20620	Lawn, garden, & farm equipment & supplies; cut flowers; plants & shrubs; fertilizers; animal feed, other than for pets; etc	1 344	1 838 190	155 617	8.5	Z	х
	20670 20680	saunas; stock kitchen & bathroom cabinets to be installed	82 1 526 73	82 703 1 749 353 259 595	10 383 86 841 34 804	12.6 5.0 13.4	Z Z Z	X X X
	20700	Autos, cars, vans, trucks, motorcycles, motor bikes & oth powered transportation vehicles, incl all outright sls plus fair sls value of all motor vehicles marketed under leases negotiated in 2002. Automotive fuels	58 592 2 539	717 323 165 27 677 489	611 357 006 280 325	85.2 1.0	76.0 Z	X
	20730 20740	Automotive lubricants, including oil, greases, etc. Automotive tires, tubes, batteries, parts, accessories	42 010 83 992	357 396 708 673 393 869	3 186 863 75 938 769	.9 11.3	4	X
	20780 20800	Household fuels, including oil, LP gas, wood, coal Pets, pet foods, & pet supplies	609 35	1 320 287 42 505	34 532 376	2.6	9.4 Z Z .3	X
	20850 29810 29900	All other merchandise All other merchandise All normerch ropts, incl all ropts from customers for parts installed in	2 804 4 781	6 924 447 48 434 246	2 022 657 1 087 854	29.2 2.2	.3	X X X X X X
		repair & charges for dely, repair, maint, storage, installation, on-site const, rental/lease of tools/equip & oth svc provided	60 240	711 569 228	77 877 333	10.9	9.7	Х
4411	20330	Audio agripment musical instruments radios atorago compact disco	51 680	X	695 943 365	X	100.0	77.6
	20500	Audio equipment, musical instruments, radios, stereos, compact discs, records, tapes, audio tape books, sheet music, accessories Sporting goods, including saddlery, boats, personal watercraft, snowmobiles, all-terrain vehicles (ATVs), golf cars, & other motorized	7	26 879	480	1.8	Z	Х
	20580	sport vehicles, bicycles, parts & accessories, etc	569	3 984 261	151 385	3.8	Z	Х
	20620	campers, motor homes, van conversions, parts & accessories Lawn, garden, & farm equipment & supplies; cut flowers; plants &	2 407	44 176 512	1 238 571	2.8	.2	Х
	20700	shrubs, fertilizers; animal feed, other than for pets; etc. Autos, cars, vans, trucks, motorcycles, motor bikes & oth powered transportation vehicles, incl all outright sls plus fair sls value of all motor vehicles marketed under leases negotiated in 2002	24 51 680	38 879 695 943 365	6 480 599 833 811	16.7 86.2	Z 86.2	75.9
	20701 20702 20703	New passenger cars retail, including station wagons	26 382 7 217	642 380 128 246 694 577	146 477 959 13 180 998	22.8 5.3	21.0 1.9	X
	20704	vehicles (SUVs), trucks, & buses	23 430	573 823 639	169 759 224	29.6	24.4	X
	20705	vehicles (SUVs), trucks, & buses	6 446	205 903 065	12 614 970	6.1	1.8	X
	20706	previously rented or leased	49 394	681 012 054	104 543 739	15.4	15.0	X
	20707	passenger cars previously rented or leased	37 625	629 691 224	27 744 175	4.4	4.0	X
	20708	minivans, trucks, & buses previously rented or leased	36 539	498 701 056	66 011 906	13.2	9.5	X
	20709	vans, minivans, trucks, & buses previously rented or leased	25 320	421 335 667	15 844 954	3.8	2.3	X
	20711 20715	accessories. All other powered transportation vehicles New passenger cars leased, including station wagons	1 100 642 10 360	7 942 563 8 154 330 299 370 476	292 859 249 589 24 116 115	3.7 3.1 8.1	Z Z 3.5	X X X

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			Establishments lin		Pro	duct line sales		
2002	2002					As percent of		
NAICS code	Product line code	Kind of business and product line	Number	Total sales (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
4411		Automobile dealers—Con.						
	20700	Autos, cars, vans, trucks, motorcycles, motor bikes & oth powered transportation vehicles, incl all outright sls plus fair sls value of all motor vehicles marketed under leases negotiated in 2002—Con. New vans & trucks leased, including minivans, cargo vans, sport						
		utility vehicles (SUVs), trucks, & buses	9 641	279 889 994	18 997 323	6.8	2.7	Х
	20720 20730	Automotive fuels Automotive lubricants, including oil, greases, etc.	1 373 14 345	26 083 819 324 684 049	149 246 1 238 609	.6 .4	Z .2	X X 75.3 X X X
	20740 20743	Automotive tires, tubes, batteries, parts, accessories	26 652 12 045	609 179 398 258 230 551	23 912 489 2 200 833	3.9 .9	3.4	75.3 X
	20753 20755	Parts, used	2 706 24 630	32 372 515 577 154 880	448 943 21 262 713	1.4 3.7	.1 3.1	X
	20780	Household fuels, including oil, LP gas, wood, coal	59	37 428	5 754	15.4	Z	X 32.5 X
	20850 20883	All other merchandise	65 65	60 950 60 950	8 398 8 398	13.8 13.8	Z Z Z	32.5 X
	29810 29900	All other merchandise . All nonmerch ropts, incl all ropts from customers for parts installed in repair & charges for dely, repair, maint, storage, installation, on-site	1 839	41 476 199	630 930	1.5	.1	Х
	29916 29919 29931	const, rental/lease of tools/equip & oth svc provided Labor charges to customers for work performed by this establishment. Rental of automobiles or trucks. Labor charges to insurance companies for work performed by this	30 732 25 245 4 840	652 405 612 573 230 190 97 755 630	68 767 212 17 020 642 538 649	10.5 3.0 .6	9.9 2.4 .1	73.2 X X
	29931	establishment	8 090 16 515	226 545 875 381 561 636	3 137 036 5 917 053	1.4 1.6	.5 .9	X X
	29944	Commissions received for the sale of credit life insurance & the	14 281	342 350 361	4 089 364	1.2	.6	X
	29947	arrangement of financing Labor charges for warranty & extended contract work by this establishment	22 372	539 876 650	6 702 360	1.2	1.0	
	29949 29958 29971	Parts installed in repair & charged directly to customers Parts installed in repair & charged to insurance companies Parts installed in repair & covered by warranty or extended service	22 874 7 538	526 673 933 212 836 854	10 169 930 2 483 605	1.9 1.2	1.5	X X X
	29973	contract Parts sold internally & installed in repair	20 258 20 079	496 493 481 482 041 954	6 302 187 5 731 810	1.3 1.2	.9 .8	X X X
	29974	All other nonmerchandise receipts	10 461	266 961 185	6 674 576	2.5	1.0	
44111		New car dealers	26 672	X	647 991 597	X	100.0	78.8
	20500	Sporting goods, including saddlery, boats, personal watercraft, snowmobiles, all-terrain vehicles (ATVs), golf cars, & other motorized sport vehicles, bicycles, parts & accessories, etc.	210	3 090 920	97 200	3.1	Z	х
	20580	Recreational vehicles, including camping trailers, travel trailers, truck campers, motor homes, van conversions, parts & accessories	1 774	43 013 682	1 172 877	2.7	.2	Х
	20620	Lawn, garden, & farm equipment & supplies; cut flowers; plants & shrubs; fertilizers; animal feed, other than for pets; etc	24	38 879	6 480	16.7	z	Х
	20701 20702	vehicles marketed under leases negotiated in 2002 New passenger cars retail, including station wagons New passenger cars fleet, including station wagons	26 672 26 144 7 183	647 991 597 641 310 804 246 308 086	553 876 357 146 187 511 13 149 287	85.5 22.8 5.3	85.5 22.6 2.0	77.1 X X
	20703	New vans & trucks retail, including minivans, cargo vans, sport utility vehicles (SUVs), trucks, & buses	23 299	573 057 849	169 572 639	29.6	26.2	Х
	20704	New vans & trucks fleet, including minivans, cargo vans, sport utility vehicles (SUVs), trucks, & buses	6 353	205 555 894	12 551 090	6.1	1.9	Х
	20705	Used passenger cars retail, including sales of passenger cars previously rented or leased	25 928	635 090 084	79 078 509	12.5	12.2	х
	20706	Used passenger cars wholesale (for resale), including sales of passenger cars previously rented or leased	23 293	594 752 607	22 437 980	3.8	3.5	Х
	20707	Used vans, minivans, trucks, & buses retail, including sales of vans, minivans, trucks, & buses previously rented or leased	19 703	465 588 442	54 164 652	11.6	8.4	Х
	20708	Used vans, minivans, trucks, & buses wholesale, including sales of vans, minivans, trucks, & buses previously rented or leased	16 537	397 899 240	13 215 754	3.3	2.0	Х
	20709	Motorcycles, motor scooters, motor bikes, including parts & accessories	258	6 356 798	238 171	3.7	Z Z	Х
	20711 20715	All other powered transportation vehicles	311 10 324	7 626 861 298 925 004	221 555 24 083 026	2.9 8.1	3.7	X X X
	20716	New vans & trucks leased, including minivans, cargo vans, sport utility vehicles (SUVs), trucks, & buses	9 605	279 511 175	18 976 183	6.8	2.9	Х
	20720 20730	Automotive fuels Automotive lubricants, including oil, greases, etc.	990 13 399	25 355 911 322 447 099	116 639 1 211 756	.5 .4	Z .2	X
	20740 20743	Automotive tires, tubes, batteries, parts, accessories Automotive tires, tubes, batteries, accessories	24 042 10 640	603 234 817 255 077 842	23 593 610 2 111 864	3.9 .8	3.6	76.4
	20753 20755	Parts, used Parts, new & rebuilt .	1 696 22 672	30 740 846 572 874 009	390 474 21 091 272	1.3 3.7	.1 3.3	X X X
	20850 20883	All other merchandise	36 36	51 839 51 839	6 480 6 480	12.5 12.5	Z Z	26.8 X
	29810 29900	All other merchandise	1 602	40 687 392	602 638	1.5	.1	Х
	29916 29919	const, rental/lease of tools/equip & oth svc provided Labor charges to customers for work performed by this establishment. Rental of automobiles or trucks.	25 352 22 705 4 378	634 992 886 565 473 865 96 645 917	67 307 560 16 777 756 489 999	10.6 3.0 .5	10.4 2.6 .1	74.3 X X
	29931 29943 29944	Labor charges to insurance companies for work performed by this establishment. Value of service contracts Commissions received for the sale of credit life insurance & the	7 792 14 696	225 498 674 372 010 582	3 115 667 5 593 258	1.4 1.5	.5 .9	X
	29944	commissions received for the sale of credit life insurance & the arrangement of financing	13 111	336 120 784	3 947 588	1.2	.6	X
	29947	establishment	21 355 20 683	534 702 110 520 141 723	6 620 371 9 998 538	1.2 1.9	1.0 1.5	X X X
	29958	Parts installed in repair & charged directly to customers		211 744 728	2 459 419	1.9	.4	x

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			Establishments lir	with the product ne	Pro	duct line sales		
2002 NAICS	2002 Product	Kind of business and product line				As percent of		
code	line code		Number	Total sales (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
44111		New car dealers—Con.						
	29900 29971	All nonmerch rcpts, incl all rcpts from customers for parts installed in repair & charges for dely, repair, maint, storage, installation, on-site const, rental/lease of tools/equip & oth svc provided—Con. Parts installed in repair & covered by warranty or extended service						
	29973	contract Parts sold internally & installed in repair	19 525 19 117	492 017 888 478 003 595	6 232 007 5 593 931	1.3 1.2	1.0 .9	X X X
441110	29974	All other nonmerchandise receipts	9 371	260 677 280	6 479 026	2.5	1.0	
441110		New car dealers	26 672	X	647 991 597	X	100.0	78.8
	20500	Sporting goods, including saddlery, boats, personal watercraft, snowmobiles, all-terrain vehicles (ATVs), golf cars, & other motorized sport vehicles, bicycles, parts & accessories, etc	210	3 090 920	97 200	3.1	z	x
	20580	Recreational vehicles, including camping trailers, travel trailers, truck campers, motor homes, van conversions, parts & accessories.	1 774	43 013 682	1 172 877	2.7	.2	×
	20620	Lawn, garden, & farm equipment & supplies; cut flowers; plants & shrubs; fertilizers; animal feed, other than for pets; etc.	24	38 879	6 480	16.7	.2 Z	×
	20700	Autos, cars, vans, trucks, motorcycles, motor bikes & oth powered transportation vehicles, incl all outright sls plus fair sls value of all motor	24	30 0/9	0 400	10.7	۷	^
	20701	vehicles marketed under leases negotiated in 2002	26 672 26 144	647 991 597 641 310 804	553 876 357 146 187 511	85.5 22.8	85.5 22.6	77.1 X X
	20702 20703	New passenger cars fleet, including station wagons	7 183	246 308 086	13 149 287	5.3	2.0	
	20704	vehicles (SUVs), trucks, & buses New vans & trucks fleet, including minivans, cargo vans, sport utility vehicles (SUVs), trucks, & buses	23 299 6 353	573 057 849 205 555 894	169 572 639 12 551 090	29.6 6.1	26.2 1.9	X X
	20705	Used passenger cars retail, including sales of passenger cars	25 928	635 090 084	79 078 509	12.5	12.2	×
	20706	previously rented or leased Used passenger cars - wholesale (for resale), including sales of passenger cars previously rented or leased	23 293	594 752 607	22 437 980	3.8	3.5	×
	20707	passenger cars previously rented or leased Used vans, minivans, trucks, & buses retail, including sales of vans, minivans, trucks, & buses previously rented or leased	19 703	465 588 442	54 164 652	11.6	8.4	X
	20708	Used vans, minivans, trucks, & buses wholesale, including sales of vans, minivans, trucks, & buses previously rented or leased	16 537	397 899 240	13 215 754	3.3	2.0	х
	20709	Motorcycles, motor scooters, motor bikes, including parts & accessories	258 311	6 356 798 7 626 861	238 171 221 555	3.7 2.9	Z Z	X X X
	20715 20716	New passenger cars leased, including station wagons	10 324 9 605	298 925 004 279 511 175	24 083 026 18 976 183	8.1 6.8	3.7 2.9	X
	20720	Automotive fuels	990	25 355 911	116 639	.5	Z	X
	20730 20740	Automotive lubricants, including oil, greases, etc	13 399 24 042	322 447 099 603 234 817	1 211 756 23 593 610	.4 3.9	.2 3.6	76.4
	20743 20753	Automotive tires, tubes, batteries, accessories Parts, used	10 640 1 696	255 077 842 30 740 846	2 111 864 390 474	.8 1.3	.3 .1	76.4 X X X
	20755 20850	Parts, new & rebuilt	22 672 36	572 874 009 51 839	21 091 272 6 480	3.7 12.5	3.3 Z	
	20883	All other merchandise	36	51 839	6 480	12.5	Z Z	26.8 X
	29810 29900	All other merchandise . All nonmerch ropts, incl all ropts from customers for parts installed in repair & charges for dely, repair, maint, storage, installation, on-site const, rental/lease of tools/equip & oth svc provided	1 602 25 352	40 687 392 634 992 886	602 638 67 307 560	1.5	.1	74.3
	29916 29919 29931	Labor charges to customers for work performed by this establishment . Rental of automobiles or trucks	22 705 4 378	565 473 865 96 645 917	16 777 756 489 999	3.0 .5	2.6	X
	29943	establishment	7 792 14 696	225 498 674 372 010 582	3 115 667 5 593 258	1.4 1.5	.5 .9	X X
	29944	Commissions received for the sale of credit life insurance & the arrangement of financing	13 111	336 120 784	3 947 588	1.2	.6	х
	29947 29949 29958	Labor charges for warranty & extended contract work by this establishment Parts installed in repair & charged directly to customers Parts installed in repair & charged to insurance companies	21 355 20 683 7 278	534 702 110 520 141 723 211 744 728	6 620 371 9 998 538 2 459 419	1.2 1.9 1.2	1.0 1.5 .4	X X X
	29971	Parts installed in repair & covered by warranty or extended service contract	19 525	492 017 888	6 232 007	1.3	1.0	
	29973 29974	Parts sold internally & installed in repair	19 117 9 371	478 003 595 260 677 280	5 593 931 6 479 026	1.2 2.5	.9 1.0	X X X
44112		Used car dealers	25 008	X	47 951 768	X	100.0	61.7
	20500	Sporting goods, including saddlery, boats, personal watercraft, snowmobiles, all-terrain vehicles (ATVs), golf cars, & other motorized sport vehicles, bicycles, parts & accessories, etc	359	893 341	54 185	6.1	.1	x
	20580	Recreational vehicles, including camping trailers, travel trailers, truck campers, motor homes, van conversions, parts & accessories	633	1 162 830	65 694	5.6	.1	43.2
	20584 20587	New motor homes All other recreational vehicles, including used motor homes & new & used camping trailers, travel trailers, truck campers, converted vans, parts & accessories	558	185 402 1 072 594	7 919 57 775	4.3 5.4	.1	x
	20700	Autos, cars, vans, trucks, motorcycles, motor bikes & oth powered transportation vehicles, incl all outright sls plus fair sls value of all motor						
	20701	vehicles marketed under leases negotiated in 2002 New passenger cars retail, including station wagons	25 008 238	47 951 768 1 069 324	45 957 454 290 448	95.8 27.2	95.8 .6	60.0 X
	20702 20703	New passenger cars fleet, including station wagons	34	386 491	31 711	8.2	.1	X
	20704	vehicles (SUVs), trucks, & buses New vans & trucks fleet, including minivans, cargo vans, sport utility vehicles (SUVs), trucks fleet, buses	131	765 790	186 585	24.4	.4	×
	20705	vehicles (SUVs), trucks, & buses Used passenger cars - retail, including sales of passenger cars previously rented or leased	93 23 466	347 171 45 921 970	63 880 25 465 230	18.4 55.5	.1 53.1	×

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			Establishments lin		Pro	duct line sales		
2002 NAICS	2002 Product	Kind of business and product line				As percent of		
code	line code	·	Number	Total sales (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
44112		Used car dealers—Con.						
	20700	Autos, cars, vans, trucks, motorcycles, motor bikes & oth powered transportation vehicles, incl all outright sls plus fair sls value of all motor vehicles marketed under leases negotiated in 2002—Con. Used passenger cars wholesale (for resale), including sales of						
	20707	passenger cars previously rented or leased	14 332	34 938 617	5 306 195	15.2	11.1	Х
	20708	minivans, trucks, & buses previously rented or leased	16 836	33 112 614	11 847 254	35.8	24.7	Х
	20709	vans, minivans, trucks, & buses previously rented or leased Motorcycles, motor scooters, motor bikes, including parts &	8 783	23 436 427	2 629 200	11.2	5.5	Х
	20711 20715 20716	accessories All other powered transportation vehicles New passenger cars leased, including station wagons New vans & trucks leased, including minivans, cargo vans, sport	842 331 36	1 585 765 527 469 445 472	54 688 28 034 33 089	3.4 5.3 7.4	.1 .1 .1	X X X
	20710	utility vehicles (SUVs), trucks, & buses	36	378 819	21 140	5.6	Z	Х
	20720 20730 20740	Automotive fuels Automotive lubricants, including oil, greases, etc. Automotive tires, tubes, batteries, parts, accessories	383 946 2 610	727 908 2 236 950 5 944 581	32 607 26 853 318 879	4.5 1.2 5.4	.1 .1 .7	X X 58.9
	20743 20753 20755	Automotive tires, tubes, batteries, accessories Parts, used Parts, new & rebuilt	1 405 1 010 1 958	3 152 709 1 631 669 4 280 871	88 969 58 469 171 441	2.8 3.6 4.0	.2 .1 .4	58.9 X X X
	20780 20850	Household fuels, including oil, LP gas, wood, coal All other merchandise	35 29	11 508 9 111	5 754 1 918	50.0 21.1	Z Z Z	X
	20883 29810	All other merchandise	29 237	9 111 788 807	1 918 28 292	21.1 3.6	Z .1	58.5 X
	29900	All other merchandise . All nonmerch ropts, incl all ropts from customers for parts installed in repair & charges for dely, repair, maint, storage, installation, on-site const, rental/lease of tools/equip & oth svc provided .	5 380	17 412 726	1 459 652	8.4	3.0	59.6
	29916 29919 29931	Labor charges to customers for work performed by this establishment . Rental of automobiles or trucks Labor charges to insurance companies for work performed by this	2 540 462	7 756 325 1 109 713	242 886 48 650	3.1 4.4	.5 .1	X
	29943	establishment	298 1 819	1 047 201 9 551 054	21 369 323 795	2.0 3.4	.7	X
	29944 29947	Commissions received for the sale of credit life insurance & the arrangement of financing	1 170	6 229 577	141 776	2.3	.3	Х
	29949 29958	establishment. Parts installed in repair & charged directly to customers. Parts installed in repair & charged to insurance companies	1 017 2 191 260	5 174 540 6 532 210 1 092 126	81 989 171 392 24 186	1.6 2.6 2.2	.2 .4 .1	X X X
	29971	Parts installed in repair & covered by warranty or extended service contract	733 962	4 475 593 4 038 359	70 180 137 879	1.6 3.4	.1 .3	X X X
441120	29974	All other nonmerchandise receipts Used car dealers	1 090 25 008	6 283 905 X	195 550 47 951 768	3.1 X	.4 100.0	61.7
	20500	Sporting goods, including saddlery, boats, personal watercraft, snowmobiles, all-terrain vehicles (ATVs), golf cars, & other motorized						
	20580	sport vehicles, bicycles, parts & accessories, etc	359	893 341	54 185	6.1	.1	X
	20584 20587	campers, motor homes, van conversions, parts & accessories. New motor homes	633 88	1 162 830 185 402	65 694 7 919	5.6 4.3	.1 Z	43.2 X
	20700	used camping trailers, travel trailers, truck campers, converted vans, parts & accessories	558	1 072 594	57 775	5.4	.1	X
		transportation vehicles, incl all outright sls plus fair sls value of all motor vehicles marketed under leases negotiated in 2002	25 008	47 951 768	45 957 454	95.8	95.8	60.0
	20701 20702 20703	New passenger cars retail, including station wagons New passenger cars fleet, including station wagons New passenger cars fleet, including station wagons	238 34	1 069 324 386 491	290 448 31 711	27.2 8.2	.6 .1	X X
	20703	New vans & trucks retail, including minivans, cargo vans, sport utility vehicles (SUVs), trucks, & buses	131	765 790	186 585	24.4	.4	Х
	20705	vehicles (SUVs), trucks, & buses	93	347 171	63 880	18.4	.1	Х
	20706	previously rented or leased	23 466	45 921 970	25 465 230	55.5	53.1	Х
	20707	passenger cars previously rented or leased	14 332	34 938 617	5 306 195	15.2	11.1	Х
	20708	minivans, trucks, & buses previously rented or leased	16 836	33 112 614	11 847 254	35.8	24.7	X
	20709	vans, minivans, trucks, & buses previously rented or leased Motorcycles, motor scooters, motor bikes, including parts &	8 783	23 436 427	2 629 200	11.2	5.5	X
	20711 20715 20716	accessories All other powered transportation vehicles New passenger cars leased, including station wagons New vans & trucks leased, including minivans, cargo vans, sport	842 331 36	1 585 765 527 469 445 472	54 688 28 034 33 089	3.4 5.3 7.4	.1 .1 .1	X X X
	20720	utility vehicles (SUVs), trucks, & buses	36 383	378 819 727 908	21 140 32 607	5.6 4.5	Z .1	X
	20720 20730 20740 20743 20753	Automotive lubricants, including oil, greases, etc. Automotive tires, tubes, batteries, parts, accessories Automotive tires, tubes, batteries, accessories Parts, used	946 2 610 1 405 1 010	2 236 950 5 944 581 3 152 709 1 631 669	26 853 318 879 88 969 58 469	1.2 5.4 2.8 3.6	.1 .1 .7 .2 .1	X X 58.9 X X X
	20755	Parts, new & rebuilt	1 958	4 280 871	171 441	4.0	.4	
	20780 20850 20883	Household fuels, including oil, LP gas, wood, coal All other merchandise	35 29 29	11 508 9 111 9 111	5 754 1 918 1 918	50.0 21.1 21.1	Z Z Z	X 58.5 X

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			Establishments w		Pro	duct line sales		
2002	2002 Product	Kind of husinana and hand-of-ti				As percent o		
NAICS code	Product line code	Kind of business and product line	Number	Total sales (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
441120		Used car dealers—Con.						
	29900 29916 29919 29931	All nonmerch rcpts, incl all rcpts from customers for parts installed in repair & charges for dely, repair, maint, storage, installation, on-site const, rental/lease of tools/equip & oth svc provided	5 380 2 540 462	17 412 726 7 756 325 1 109 713	1 459 652 242 886 48 650	8.4 3.1 4.4	3.0 .5 .1	59.6 X X
	29943	establishment	298 1 819	1 047 201 9 551 054	21 369 323 795	2.0 3.4	Z .7	X X
	29944	Commissions received for the sale of credit life insurance & the arrangement of financing	1 170	6 229 577	141 776	2.3	.3	х
	29947	Labor charges for warranty & extended contract work by this establishment	1 017	5 174 540	81 989	1.6	.2	
	29949 29958 29971	Parts installed in repair & charged directly to customers	2 191 260 733	6 532 210 1 092 126 4 475 593	171 392 24 186 70 180	2.6 2.2 1.6	.4	X X X
	29973 29974	contract Parts sold internally & installed in repair All other nonmerchandise receipts	962 1 090	4 038 359 6 283 905	137 879 195 550	3.4 3.1	.1 .3 .4	X X X
4412	29974	Other motor vehicle dealers	15 705	0 203 903 X	47 418 067	X	100.0	70.6
	20100	Groceries & other food items for human consumption off the premises, including bottled, canned, or packaged soft drinks; candy; gum;						
	20200	packaged snacks; etc. Men's wear	13 865	6 000 3 396 272	150 167 689	2.5 4.9	Z .4	X X X
	20220 20240	Women's, juniors', & misses' wear	729	2 940 576	125 326	4.3	.3	
	20260 20300	6x & 7 to 14), & infants' & toddlers' clothing & accessories Footwear, including accessories Major household appl, incl vacuum cleaners, sewing machines, refrigerators, freezers, dehumidifiers, room air-conditioners,	12 67	29 689 151 222	260 5 529	.9 3.7	Z Z	X
	20490 20500	dishwashers, ranges, microwaves, washers & dryers, outdoor gas grills, etc. Optical goods, including eyeglasses, contact lenses, sunglasses, etc. Sporting goods, including saddlery, boats, personal watercraft,	6 8	8 984 31 503	150 136	1.7 .4	ZZ	X
	00511	snowmobiles, all-terrain vehicles (ATVs), golf cars, & other motorized sport vehicles, bicycles, parts & accessories, etc.	9 355	23 226 966	15 591 020	67.1	32.9	67.0
	20514 20515 20527	New boats, motors, & parts & accessories Used boats, motors, & parts & accessories Motorized sport vehicles, including all-terrain vehicles (ATVs), snowmobiles, golf cars, go-carts, personal watercraft, parts &	5 957 4 176	15 017 749 12 167 082	9 067 419 1 874 977	60.4 15.4	19.1 4.0	X
	20528	accessories, etc. All other sporting goods, including bicycles, parts & accessories, etc	4 091 910	10 931 192 2 481 964	4 420 930 227 694	40.4 9.2	9.3 .5	X X
	20580	Recreational vehicles, including camping trailers, travel trailers, truck campers, motor homes, van conversions, parts & accessories	3 605	16 493 224	13 623 758	82.6	28.7	67.0
	20581 20582	New camping trailers, including collapsible	1 490 2 219	7 400 241 12 670 144	572 474 3 144 352	7.7 24.8	1.2 6.6	X
	20583 20584	New travel träilers, including 5th wheel New truck campers for mounting on pick-up trucks New motor homes	791 1 411	3 745 043 12 625 619	205 483 5 186 654	5.5 41.1	.4 10.9	X X X X
	20585 20586	Used recreational vehicles	2 797	14 572 373	3 695 513	25.4	7.8	
	00000	converted vans.	2 100	9 205 434	819 282	8.9	1.7	X
	20600	Hardware, tools, & plumbing & electrical supplies, including ceiling fans & light fixtures. Lawn, garden, & farm equipment & supplies; cut flowers; plants &	564	806 094	27 338	3.4	.1	X
	20670	shrubs; fertilizers; animal feed, other than for pets; etc.	420 546	1 015 649 856 782	87 859 36 497	8.7 4.3	.2	X X X
	20680 20700	Manufactured (mobile) homes. Autos, cars, vans, trucks, motorcycles, motor bikes & oth powered	63	259 595	34 804	13.4	.;	â
		transportation vehicles, incl all outright sls plus fair sls value of all motor vehicles marketed under leases negotiated in 2002	5 965	20 487 273	11 376 552	55.5	24.0	66.4
	20712	New motorcycles, motor scooters, motor bikes, including parts & accessories	4 865	16 668 179	9 271 951	55.6	19.6	Х
	20713	Used motorcycles, motor scooters, motor bikes, including parts & accessories	4 276	14 958 170	1 902 256	12.7	4.0	х
	20714	All other powered transportation vehicles, including automobiles, vans, minivans, trucks, etc.	720	3 868 095	202 345	5.2	.4	Х
	20720 20730	Automotive fuels	193 646	749 696 2 513 526	12 941 22 090	1.7 .9	Z Z	X
	20740 20780	Automotive tires, tubes, batteries, parts, accessories Household fuels, including oil, LP gas, wood, coal	1 042 267	4 005 068 1 074 887	381 490 7 426	9.5 .7	.8 Z	X X
	20850 20857	All other merchandise New aircraft, engines, & parts & accessories	2 458 101	6 513 943 608 729	1 926 249 252 402	29.6 41.5	4.1 .5	69.0 X
	20858 20864	Used aircraft, engines, & parts & accessories Utility trailers	202 2 181	901 496 5 281 705	602 938 1 024 469	66.9 19.4	1.3 2.2	X X X 69.0 X X X
	20883	All other merchandise	210	394 709	46 440	11.8	.1	
	29810 29900	All other merchandise . All nonmerch ropts, incl all ropts from customers for parts installed in repair & charges for dely, repair, maint, storage, installation, on-site const, rental/lease of tools/equip & oth svc provided	1 392 9 338	4 933 451 34 110 546	307 365 3 680 834	6.2 10.8	.6 7.8	X 68.2
	29904	Labor charges for work perf by this estab, incl alteration charges; charges for auto & oth rep, maint, install, const, alteration, etc.; rcpts						
	29907	from landscaping; & rcpts from heater rep/install	8 417 6 785	30 985 794 26 464 305	1 543 312 1 175 398	5.0 4.4	3.3 2.5	X X
	29914	Receipts from pleasure boat storage & docking services, including receipts for launch fees & slip rentals	1 179	3 398 279	139 535	4.1	.3	X
	29921 29922 29943	Rental or lease of boats, aircrafts, etc. Rental or lease of recreational vehicles. Value of service contracts	268 523 1 743	1 162 509 2 387 263 11 057 418	43 203 86 209 182 299	3.7 3.6 1.6	.1 .2 .4	X X X X

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			Establishments v line		Pro	duct line sales		
2002	_2002					As percent of		
NAICS code	Product line code	Kind of business and product line	Number	Total sales (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Respons coverage (percen
4412		Other motor vehicle dealers—Con.						
	29900 29944	All nonmerch rcpts, incl all rcpts from customers for parts installed in repair & charges for dely, repair, maint, storage, installation, on-site const, rental/lease of tools/equip & oth svc provided —Con. Commissions received for the sale of credit life insurance & the arrangement of financing.	2 107	13 740 500	231 256	1.7	_	,
	29953	All other nonmerchandise receipts	2 036	9 987 615	279 622	2.8	.5 .6	
44121		Recreational vehicle dealers	3 088	X	14 973 350	X	100.0	74.
	20100 20200 20220 20260 20300	Groceries & other food items for human consumption off the premises, including bottled, canned, or packaged soft drinks; candy; gum; packaged snacks; etc. Men's wear Women's, juniors', & misses' wear Footwear, including accessories Major household appl, incl vacuum cleaners, sewing machines, refrigerators, freezers, dehumidifiers, room air-conditioners,	7 37 26 6	3 893 57 797 25 754 7 337	150 1 647 150 299	3.9 2.9 .6 4.1	Z Z Z Z	
	20500	dishwashers, ranges, microwaves, washers & dryers, outdoor gas grills, etc	6	8 984	150	1.7	Z	3
	20514 20515 20527	sport vehicles, bicycles, parts & accessories, etc. New boats, motors, & parts & accessories Used boats, motors, & parts & accessories Motorized sport vehicles, including all-terrain vehicles (ATVs), snowmobiles, golf cars, go-carts, personal watercraft, parts &	193 106 131	996 177 657 816 772 276	99 871 60 166 15 816	10.0 9.1 2.0	.7 .4 .1	71.6))
	20528	accessories, etc	53 28	209 685 91 419	20 024 3 865	9.6 4.2	.1 Z)
	20580	Recreational vehicles, including camping trailers, travel trailers, truck campers, motor homes, van conversions, parts & accessories	3 088 1 446	14 973 350 7 280 342	13 464 649 566 592	89.9 7.8	89.9 3.8	
	20582 20583 20584 20585	New travel trailers, including 5th wheel New truck campers for mounting on pick-up trucks New motor homes Used recreational vehicles	2 163 769 1 402 2 474	12 458 875 3 645 562 12 573 421 13 612 123	3 122 721 201 162 5 184 026 3 625 760	25.1 5.5 41.2 26.6	20.9 1.3 34.6 24.2	71.
	20586	All other recreational vehicles, parts, & accessories, including converted vans	1 892	8 638 725	764 388	8.8	5.1	:
	20600	Hardware, tools, & plumbing & electrical supplies, including ceiling fans & light fixtures. Lawn, garden, & farm equipment & supplies; cut flowers; plants &	26	98 375	1 947	2.0	Z)
	20680 20700	shrubs; fertilizers; animal feed, other than for pets; etc	63 48	79 059 216 964	26 802 32 792	33.9 15.1	.2 .2	
	20712	vehicles marketed under leases negotiated in 2002	421	2 944 958	157 967	5.4	1.1	64.
	20713	accessories	43	107 432	13 113	12.2	.1	
	20714	accessories	61	120 478	10 200	8.5	.1	;
	00700	minivans, trucks, etc.	349 17	2 806 545 92 985	134 654	4.8	.9)
	20720 20730 20740 20780 20850 20858 20864 20883	Automotive fuels Automotive lubricants, including oil, greases, etc. Automotive litres, tubes, batteries, parts, accessories Household fuels, including oil, LP gas, wood, coal All other merchandise. Used aircraft, engines, & parts & accessories Utility trailers. All other merchandise	17 50 158 243 156 9 145	263 531 790 443 1 025 375 461 628 53 535 376 545 36 090	2 695 1 797 28 899 6 588 26 802 707 18 194 6 235	2.9 .7 3.7 .6 5.8 1.3 4.8 17.3	Z Z .2 .2 .2 Z .1 Z	74.
	29810 29900	All other merchandise . All nonmerch ropts, incl all ropts from customers for parts installed in repair & charges for dely, repair, maint, storage, installation, on-site const, rental/lease of tools/equip & oth svc provided .	143 1 950	553 265 11 944 092	22 460 1 096 787	4.1 9.2	.2 7.3	72.
	29904	Labor charges for work perf by this estab, incl alteration charges; charges for auto & oth rep, maint, install, const, alteration, etc.; rcpts from landscaping: & rcpts from heater rep/install.	1 777	11 022 844	485 218	4.4	3.2	
	29907 29914 29921	Parts installed in repair Receipts from pleasure boat storage & docking services, including receipts for launch fees & slip rentals Rental or lease of boats, aircrafts, etc.	1 368 24 10	9 785 078 113 230 65 693	274 284 1 645 4 947	2.8 1.5 7.5	1.8 Z Z	
	29921 29922 29943 29944	Rental or lease of recreational vehicles. Value of service contracts Commissions received for the sale of credit life insurance & the	327 516	1 649 957 4 892 061	49 783 83 740	3.0 1.7	.3 .6	
	29953	arrangement of financing All other nonmerchandise receipts	685 496	6 620 013 3 951 942	100 861 96 309	1.5 2.4	.7 .6	
441210		Recreational vehicle dealers	3 088	x	14 973 350	x	100.0	74.
	20100 20200 20220 20260 20300	Groceries & other food items for human consumption off the premises, including bottled, canned, or packaged soft drinks; candy; gum; packaged snacks; etc. Men's wear Women's, juniors', & misses' wear Footwear, including accessories Major household appl, incl vacuum cleaners, sewing machines,	7 37 26 6	3 893 57 797 25 754 7 337	150 1 647 150 299	3.9 2.9 .6 4.1	Z Z Z Z	
		refrigerators, freezers, dehumidifiers, room air-conditioners, dishwashers, ranges, microwaves, washers & dryers, outdoor gas grills, etc.	6	8 984	150	1.7	z	

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			Establishments lin		Pro	duct line sales		
2002 NAICS	2002 Product	Kind of business and product line				As percent o		
code	line code	, in the second	Number	Total sales (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
441210		Recreational vehicle dealers—Con.						
	20500 20514 20515 20527	Sporting goods, including saddlery, boats, personal watercraft, snowmobiles, all-terrain vehicles (ATVs), golf cars, & other motorized sport vehicles, bicycles, parts & accessories, etc. New boats, motors, & parts & accessories Used boats, motors, & parts & accessories Motorized sport vehicles, including all-terrain vehicles (ATVs), snowmobiles, golf cars, go-carts, personal watercraft, parts &	193 106 131	996 177 657 816 772 276	99 871 60 166 15 816	10.0 9.1 2.0	.7 .4 .1	71.6 X X
	20528	accessories, etc. All other sporting goods, including bicycles, parts & accessories, etc.	53 28	209 685 91 419	20 024 3 865	9.6 4.2	.1 Z	X X
	20580 20581 20582 20583 20584 20585 20586	Recreational vehicles, including camping trailers, travel trailers, truck campers, motor homes, van conversions, parts & accessories. New camping trailers, including collapsible. New travel trailers, including 5th wheel. New truck campers for mounting on pick-up trucks. New motor homes. Used recreational vehicles. All other recreational vehicles, parts, & accessories, including converted vans.	3 088 1 446 2 163 769 1 402 2 474	14 973 350 7 280 342 12 458 875 3 645 562 12 573 421 13 612 123 8 638 725	13 464 649 566 592 3 122 721 201 162 5 184 026 3 625 760 764 388	89.9 7.8 25.1 5.5 41.2 26.6	89.9 3.8 20.9 1.3 34.6 24.2	71.1 X X X X X
	20600	Hardware, tools, & plumbing & electrical supplies, including ceiling fans						
	20620 20680 20700	& light fixtures Lawn, garden, & farm equipment & supplies; cut flowers; plants & shrubs; fertilizers; animal feed, other than for pets; etc. Manufactured (mobile) homes. Autos, cars, vans, trucks, motorcycles, motor bikes & oth powered	26 63 48	98 375 79 059 216 964	1 947 26 802 32 792	2.0 33.9 15.1	.2 .2	X X X
	00740	transportation vehicles, incl all outright sls plus fair sls value of all motor vehicles marketed under leases negotiated in 2002	421	2 944 958	157 967	5.4	1.1	64.7
	20712	New motorcycles, motor scooters, motor bikes, including parts & accessories.	43	107 432	13 113	12.2	.1	Х
	20713	Used motorcycles, motor scooters, motor bikes, including parts & accessories	61	120 478	10 200	8.5	.1	Х
		minivans, trucks, etc.	349	2 806 545	134 654	4.8	.9	Х
	20720 20730 20740 20780 20850 20858 20864 20883	Automotive fuels Automotive lubricants, including oil, greases, etc. Automotive libricants, including oil, greases, etc. Automotive tires, tubes, batteries, parts, accessories. Household fuels, including oil, LP gas, wood, coal All other merchandise. Used aircraft, engines, & parts & accessories Utility trailers. All other merchandise	17 50 158 243 156 9 145	92 985 263 531 790 443 1 025 375 461 628 53 535 376 545 36 090	2 695 1 797 28 899 6 588 26 802 707 18 194 6 235	2.9 .7 3.7 .6 5.8 1.3 4.8 17.3	Z Z .2 Z .2 Z .1 Z	X X X 74.8 X X X
	29810 29900	All other merchandise	143	553 265	22 460	4.1	.2	Х
	29904	repair & charges for dely, repair, maint, storage, installation, on-site const, rental/lease of tools/equip & oth svc provided Labor charges for work perf by this estab, incl alteration charges; charges for auto & oth rep, maint, install, const, alteration, etc.; rcpts	1 950	11 944 092	1 096 787	9.2	7.3	72.5
	29907 29914	from landscaping; & rcpts from heater rep/install. Parts installed in repair Receipts from pleasure boat storage & docking services, including receipts for launch fees & slip rentals	1 777 1 368	11 022 844 9 785 078 113 230	485 218 274 284 1 645	4.4 2.8 1.5	3.2 1.8	X X
	29921 29922 29943 29944	Rental or lease of boats, aircrafts, etc. Rental or lease of recreational vehicles. Value of service contracts Commissions received for the sale of credit life insurance & the	10 327 516	65 693 1 649 957 4 892 061	4 947 49 783 83 740	7.5 3.0 1.7	Z Z .3 .6	X X X
	29953	arrangement of financing	685 496	6 620 013 3 951 942	100 861 96 309	1.5 2.4	.7 .6	X X
44122		Motorcycle, boat, and other motor vehicle dealers	12 617	Х	32 444 717	x	100.0	68.6
	20200 20220 20240	Men's wear	828 703	3 338 475 2 914 822	166 042 125 176	5.0 4.3	.5 .4	X
	20260 20500	6x & 7 to 14), & infants' & toddlers' clothing & accessories	6 61	24 448 143 885	260 5 230	1.1 3.6	Z Z	X
	20514 20515 20527	sport vehicles, bicycles, parts & accessories, etc. New boats, motors, & parts & accessories Used boats, motors, & parts & accessories Motorized sport vehicles, including all-terrain vehicles (ATVs), snowmobiles, golf cars, go-carts, personal watercraft, parts &	9 162 5 851 4 045	22 230 789 14 359 933 11 394 806	15 491 149 9 007 253 1 859 161	69.7 62.7 16.3	47.7 27.8 5.7	65.1 X X
	20528	accessories, etc. All other sporting goods, including bicycles, parts & accessories, etc	4 038 882	10 721 507 2 390 545	4 400 906 223 829	41.0 9.4	13.6 .7	X X
	20580	Recreational vehicles, including camping trailers, travel trailers, truck campers, motor homes, van conversions, parts & accessories	517	1 519 874	159 109	10.5	.5	64.7
	20581 20582	New camping trailers, including collapsible	44 56	119 899 211 269	5 882 21 631	4.9 10.2	Z .1	X
	20583 20584 20585	New truck campers for mounting on pick-up trucks. New motor homes. Used recreational vehicles.	22 9 323	99 481 52 198 960 250	4 321 2 628 69 753	4.3 5.0 7.3	.5 Z .1 Z Z .2	X X X X
	20585	All other recreational vehicles, parts, & accessories, including converted vans.	208	566 709	54 894	9.7	.2	×
	20600	Hardware, tools, & plumbing & electrical supplies, including ceiling fans	538	707 719	25 391	3.6	.1	×
	20620	& light fixtures. Lawn, garden, & farm equipment & supplies; cut flowers; plants & shrubs; fertilizers; animal feed, other than for pets; etc	357	936 590	61 057	6.5	.1	
	20670 20680	Paint & sundries . Manufactured (mobile) homes .	539 15	754 963 42 631	36 497 2 012	4.8 4.7	.1 Z	X X X

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			Establishments v		Pro	duct line sales		
2002	2002	Vind of husiness and modust line				As percent of of-		
NAICS code	Product line code	Kind of business and product line	Number	Total sales (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
44122		Motorcycle, boat, and other motor vehicle dealers—Con.						
	20700	Autos, cars, vans, trucks, motorcycles, motor bikes & oth powered transportation vehicles, incl all outright sls plus fair sis value of all motor vehicles marketed under leases negotiated in 2002	5 544	17 542 315	11 218 585	64.0	34.6	65.5
	20712	New motorcycles, motor scooters, motor bikes, including parts & accessories	4 822	16 560 747	9 258 838	55.9	28.5	Х
	20713	Used motorcycles, motor scooters, motor bikes, including parts & accessories.	4 215	14 837 692	1 892 056	12.8	5.8	Х
	20714	All other powered transportation vehicles, including automobiles, vans, minivans, trucks, etc.	371	1 061 550	67 691	6.4	.2	X
	20720 20730	Automotive fuels Automotive lubricants, including oil, greases, etc.	176 596	656 711 2 249 995	10 246 20 293	1.6 .9	Z .1	X X X 66.9 X X X X
	20740 20780	Automotive tires, tubes, batteries, parts, accessories Household fuels, including oil, LP gas, wood, coal	884 24	3 214 625 49 512	352 591 838	11.0 1.7	1.1 Z	X
	20850 20857	All other merchandise	2 302	6 052 315	1 899 447 250 736	31.4 44.5	5.9	66.9
	20858	New aircraft, engines, & parts & accessories	193	563 919 847 961	602 231	71.0	.8 1.9	Ŷ
	20864 20883	Utility trailers	2 036 204	4 905 160 358 619	1 006 275 40 205	20.5 11.2	3.1	X
	29810 29900	All other merchandise . All nonmerch repts, incl all repts from customers for parts installed in repair & charges for delv. repair, maint, storage, installation, on-site	1 249	4 380 186	284 905	6.5	.9	Х
	29904	repair & charges for dely, repair, maint, storage, installation, on-site const, rental/lease of tools/equip & oth svc provided	7 388	22 166 454	2 584 047	11.7	8.0	66.2
	29907 29914	from landscaping: & rcpts from heater rep/install Parts installed in repair Receipts from pleasure boat storage & docking services, including	6 640 5 417	19 962 950 16 679 227	1 058 094 901 114	5.3 5.4	3.3 2.8	X
	29921	receipts for launch fees & slip rentals Rental or lease of boats, aircrafts, etc.	1 155 258	3 285 049 1 096 816	137 890 38 256	4.2 3.5	.4	X X X
	29922 29943	Rental or lease of recreational vehicles	196 1 227	737 306 6 165 357	36 426 98 559	4.9 1.6	.1	X
	29944	Commissions received for the sale of credit life insurance & the arrangement of financing All other nonmerchandise receipts	1 422	7 120 487	130 395	1.8	.4	X X
111001	29953		1 540	6 035 673	183 313	3.0	.6	
441221		Motorcycle dealers	4 581	X	14 677 638	X	100.0	73.4
	20200 20220 20260 20500	Men's wear Women's, juniors', & misses' wear Footwear, including accessories Sporting goods, including saddlery, boats, personal watercraft, snowmobiles, all-terrain vehicles (ATVs), golf cars, & other motorized	568 508 6	2 815 486 2 558 531 32 684	141 568 106 045 271	5.0 4.1 .8	1.0 .7 Z	X X X
	20514 20515 20527	sport vehicles, bicycles, parts & accessories, etc. New boats, motors, & parts & accessories Used boats, motors, & parts & accessories Motorized sport vehicles, including all-terrain vehicles (ATVs), snowmobiles, golf cars, go-carts, personal watercraft, parts &	1 960 346 191	6 402 962 1 581 046 786 521	2 130 022 98 948 18 337	33.3 6.3 2.3	14.5 .7 .1	66.8 X X
	20528	accessories, etc. All other sporting goods, including bicycles, parts & accessories, etc Recreational vehicles, including camping trailers, travel trailers, truck	1 857 193	6 023 654 760 464	1 943 004 69 733	32.3 9.2	13.2	X
	20582	campers, motor homes, van conversions, parts & accessories	189 12	683 969 47 431	60 290 1 056	8.8 2.2	.4 Z	71.0
	20585 20586	Used recreational vehicles . All other recreational vehicles, parts, & accessories, including	115	402 517	27 686	6.9	.2	X X
	20366	converted vans	93	311 590	30 860	9.9	.2	Х
	20600	Hardware, tools, & plumbing & electrical supplies, including ceiling fans & light fixtures. Lawn, garden, & farm equipment & supplies; cut flowers; plants &	22	44 101	2 622	5.9	z	Х
	20670 20700	shrubs; fertilizers; animal feed, other than for pets; etc. Paint & sundries	178 14	559 110 32 317	35 492 678	6.3 2.1	.2 Z	X
		transportation vehicles, incl all outright sls plus fair sls value of all motor vehicles marketed under leases negotiated in 2002	4 438	14 449 308	10 414 965	72.1	71.0	70.1
	20712	New motorcycles, motor scooters, motor bikes, including parts & accessories	3 976	14 111 810	8 625 459	61.1	58.8	Х
	20713	Used motorcycles, motor scooters, motor bikes, including parts & accessories	3 503	12 526 786	1 757 469	14.0	12.0	Х
	20714	All other powered transportation vehicles, including automobiles, vans, minivans, trucks, etc.	201	631 833	32 037	5.1	.2	Х
	20720	Automotive fuels	45	142 764	552	.4	Z	X
	20730 20740	Automotive lubricants, including oil, greases, etc. Automotive tires, tubes, batteries, parts, accessories	452 629	1 987 933 2 675 136	16 918 302 995	.9 11.3	.1 2.1	X
	20850 20858	All other merchandise	533 6	2 304 103 28 531	53 062 296	2.3 1.0	.4 Z	70.8 X
	20864 20883	Utility trailers	492 36	2 141 597 136 078	31 675 19 738	1.5 14.5	.2 .1	X X X 70.8 X X X
	29810 29900	All other merchandise	557	2 762 945	168 475	6.1	1.1	Х
	29904	const, rental/lease of tools/equip & oth svc provided Labor charges for work perf by this estab, incl alteration charges; charges for auto & oth rep, maint, install, const, alteration, etc.; rcpts	3 188	11 347 346	1 241 366	10.9	8.5	70.3
	29907 29914	from landscaping; & ropts from heater rep/install. Parts installed in repair. Receipts from pleasure boat storage & docking services, including	2 992 2 413	10 746 568 8 815 810	509 790 497 368	4.7 5.6	3.5 3.4	X
	29921	receipts for launch fees & slip rentals Rental or lease of boats, aircrafts, etc.	24 22	101 771 191 985	507 2 831	.5 1.5	Z Z	X
	29922 29943	Rental or lease of recreational vehicles Value of service contracts	67 758	567 042 4 271 110	18 567 65 450	3.3 1.5	.1	X X X

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			Establishments with the product line		Product line sales			
2002 NAICS	2002 Product	Kind of business and product line				As percent of		
code	line code		Number	Total sales (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
441221		Motorcycle dealers—Con.						
	29900	All nonmerch rcpts, incl all rcpts from customers for parts installed in repair & charges for dely, repair, maint, storage, installation, on-site const, rental/lease of tools/equip & oth svc provided—Con. Commissions received for the sale of credit life insurance & the						
	29953	arrangement of financing All other nonmerchandise receipts	737 590	4 275 587 2 954 959	78 301 68 552	1.8 2.3	.5 .5	X X
441222		Boat dealers	5 500	X	12 396 974	X	100.0	68.4
	20200 20220 20260	Men's wear Women's, juniors', & misses' wear Footwear, including accessories Sporting goods, including saddlery, boats, personal watercraft, snowmobiles, all-terrain vehicles (ATVs), golf cars, & other motorized	181 137 55	331 867 224 509 111 201	17 976 15 372 4 959	5.4 6.8 4.5	.1 .1 Z	X X X
	20500	sporting goods, including saddlery, locals, personal watercraft, snowmobiles, all-terrain vehicles (ATVs), golf cars, & other motorized sport vehicles, bicycles, parts & accessories, etc.	5 500	12 396 974	11 043 818	89.1	89.1	65.6
	20514 20515 20527	New boats, motors, & parts & accessories, etc. Used boats, motors, & parts & accessories Used boats, motors, & parts & accessories Motorized sport vehicles, including all-terrain vehicles (ATVs), snowmobiles, goff cars, go-carts, personal watercraft, parts &	5 320 5 320 3 729	12 227 755 10 206 429	8 858 158 1 828 728	72.4 17.9	71.5 14.8	65.6 X X
	20528	accessories, etc. All other sporting goods, including bicycles, parts & accessories, etc	492 584	1 304 534 1 402 718	228 604 128 328	17.5 9.1	1.8 1.0	×
	20580	Recreational vehicles, including camping trailers, travel trailers, truck campers, motor homes, van conversions, parts & accessories	109	298 519	35 828	12.0	.3	60.6
	20581 20582	New camping trailers, including collapsible	26 24	59 895 121 175	3 249 12 712	5.4 10.5	.3 Z .1	X X
	20583 20584	New truck campers for mounting on pick-up trucks	13 6	93 511 39 237	1 816 2 333	1.9 5.9	Z Z	X X X X
	20585 20586	Used recreational vehicles All other recreational vehicles, parts, & accessories, including converted vans	68 38	161 932 48 387	12 325 3 393	7.6 7.0	.1 Z	x x
	20600	Hardware, tools, & plumbing & electrical supplies, including ceiling fans & light fixtures	505	651 213	21 695	3.3	.2	×
	20620	Lawn, garden, & farm equipment & supplies; cut flowers; plants & shrubs; fertilizers; animal feed, other than for pets; etc.	63	135 127	8 058	6.0	.1	
	20670 20680 20700	Paint & sundries	516 13	701 917 37 315	34 960 992	5.0 2.7	.3 Z	X X X
	20712	vehicles marketed under leases negotiated in 2002	212	440 712	76 615	17.4	.6	49.1
	20713	accessories	100	250 131	54 422	21.8	.4	X
	20714	accessories	92	197 796	9 331	4.7	.1	X
	20720	minivans, trucks, etc.	74 114	180 507 483 606	12 862 9 050	7.1 1.9	.1 .1	X
	20730 20740	Automotive fuels Automotive lubricants, including oil, greases, etc. Automotive tires, tubes, batteries, parts, accessories	86 103	176 409 209 013	2 355 15 496	1.3 7.4	Z	X X
	20780 20850	Household fuels, including oil, LP gas, wood, coal All other merchandise	8 629	7 066 967 088	124 105 128	1.8 10.9	.1 Z .8	X 67.7
	20864 20883	Utility trailers	619 150	935 280 211 889	88 265 16 863	9.4 8.0	.7 .1	X X X X 67.7 X X
	29810 29900	All other merchandise	568	1 205 730	81 202	6.7	.7	х
	29904	const, rental/lease of tools/equip & oth svc provided	2 845	7 475 251	923 222	12.4	7.4	66.8
	29907 29914	from landscaping; & rcpts from heater rep/install. Parts installed in repair. Receipts from pleasure boat storage & docking services, including	2 462 2 056	6 535 612 5 575 416	395 868 259 628	6.1 4.7	3.2 2.1	×
	29921	receipts for launch fees & slip rentals Rental or lease of boats, aircrafts, etc.	1 093 178	3 112 321 347 076	132 547 9 851	4.3 2.8	1.1 .1	X X
	29922 29943	Rental or lease of recreational vehicles	10 339	21 529 1 425 605	1 219 26 368	5.7 1.9	Z .2	X X X
	29944	Commissions received for the sale of credit life insurance & the arrangement of financing	584	2 354 256	38 646	1.6	.3	××
441229	29953	All other motor vehicle dealers	689 2 536	2 097 854 X	59 095 5 370 105	2.8 X	.5 100.0	56.4
441220	20200	Men's wear .	79	191 122	6 498	3.4	.1	
	20220 20220 20500	Women's, juniors', & misses' wear. Sporting goods, including saddlery, boats, personal watercraft, snowmobiles, all-terrain vehicles (ATVs), golf cars. & other motorized	58	131 782	3 759	2.9	.1	X
	20514 20515 20527	sport vehicles, bicycles, parts & accessories, etc. New boats, motors, & parts & accessories Used boats, motors, & parts & accessories Motorized sport vehicles, including all-terrain vehicles (ATVs),	1 702 185 125	3 430 853 551 132 401 856	2 317 309 50 147 12 096	67.5 9.1 3.0	43.2 .9 .2	55.9 X X
	20528	snowmobiles, golf cars, go-carts, personal watercraft, parts & accessories, etc	1 689 105	3 393 319 227 363	2 229 298 25 768	65.7 11.3	41.5 .5	X X
	20580	Recreational vehicles, including camping trailers, travel trailers, truck						
	20581 20582 20583 20585	campers, motor homes, van conversions, parts & accessories New camping trailers, including collapsible. New travel trailers, including 5th wheel New truck campers for mounting on pick-up trucks Used recreational vehicles	219 14 20 9 140	537 386 26 026 42 663 5 970 395 801	62 991 2 110 7 863 2 505 29 742	11.7 8.1 18.4 42.0 7.5	1.2 Z .1 Z .6	52.8 X X X X

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			Establishments with the product line		Product line sales			
2002 NAICS	2002 Product	Kind of business and product line				As percent o		
code	line code		Number	Total sales (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
441229		All other motor vehicle dealers—Con.						
	20580 20586	Recreational vehicles, including camping trailers, travel trailers, truck campers, motor homes, van conversions, parts & accessories—Con. All other recreational vehicles, parts, & accessories, including converted vans.	77	206 732	20 641	10.0	.4	x
	20600	Hardware, tools, & plumbing & electrical supplies, including ceiling fans & light fixtures	11	12 405	1 074	8.7	z	Х
	20620	Lawn, garden, & farm equipment & supplies; cut flowers; plants & shrubs; fertilizers; animal feed, other than for pets; etc.	116	242 353	17 507	7.2	.3	
	20670 20700	Paint & sundries . Autos, cars, vans, trucks, motorcycles, motor bikes & oth powered transportation vehicles, incl all outright sls plus fair sls value of all motor	9	20 729	859	4.1	Z	×
	20712	vehicles marketed under leases negotiated in 2002	894	2 652 295	727 005	27.4	13.5	55.8
	20713	accessories	746	2 198 806	578 957	26.3	10.8	Х
	20714	accessories. All other powered transportation vehicles, including automobiles, vans,	620	2 113 110	125 256	5.9	2.3	X
	20720	minivans, trucks, etc. Automotive fuels	96 17	249 210 30 341	22 792 644	9.1 2.1	.4 Z	X X
	20730 20740	Automotive lubricants, including oil, greases, etc. Automotive tires, tubes, batteries, parts, accessories	58 152	85 653 330 476	1 020 34 100	1.2 10.3	Z Z .6 Z	X X X 55.2 X X X X
	20780 20850	Household fuels, including oil, LP gas, wood, coal All other merchandise	11 1 140	28 086 2 781 124	161 1 741 257	.6 62.6	Z 32.4	X 55.2
	20857 20858	New aircraft, engines, & parts & accessories	97 187	558 478 819 430	249 383 601 935	44.7 73.5	4.6 11.2	X X
	20864 20883	Utility trailers	925 18	1 828 283 10 652	886 335 3 604	48.5 33.8	16.5 .1	X X
	29810 29900	All other merchandise . All nonmerch ropts, incl all ropts from customers for parts installed in repair & charges for dely, repair, maint, storage, installation, on-site	124	411 511	35 228	8.6	.7	Х
	29904	const, rental/lease of tools/equip & oth svc provided Labor charges for work perf by this estab, incl alteration charges; charges for auto & oth rep, maint, install, const, alteration, etc.; rcpts	1 355	3 343 857	419 459	12.5	7.8	54.3
	29907 29914	from landscaping; & ropts from heater rep/install. Parts installed in repair	1 186 948	2 680 770 2 288 001	152 436 144 118	5.7 6.3	2.8 2.7	X
	29921 29922 29943	receipts for launch fees & slip rentals Rental or lease of boats, aircrafts, etc. Rental or lease of recreational vehicles. Value of service contracts	38 58 119 130	70 957 557 755 148 735 468 642	4 836 25 574 16 640 6 741	6.8 4.6 11.2 1.4	.1 .5 .3 .1	X X X X
	29944	Commissions received for the sale of credit life insurance & the arrangement of financing All other nonmerchandise receipts	101 261	490 644 982 860	13 448 55 666	2.7 5.7	.3	X
4413		Automotive parts, accessories, and tire stores	57 695	х	61 180 253	х	100.0	54.2
	20100	Groceries & other food items for human consumption off the premises, including bottled, canned, or packaged soft drinks; candy; gum; packaged snacks; etc. Meals, unpackaged snacks, sandwiches, ice cream & yogurt, bakery	415	370 302	14 647	4.0	z	x
	20140	items & nonalcoholic beverages generally served for immediate consumption. Packaged liquor, wine, & beer.	6 87	4 930 75 001	208 3 478	4.2 4.6	Z Z	X
	20150	Cigars, cigarettes, tobacco, & smokers' accessories, excluding sales from vending machines operated by others	156	134 845	3 089	2.3	z	X
	20160 20200 20280 20300	Drugs, health aids, beauty aids, including cosmetics Men's wear Curtains, draperies, blinds, slipcovers, bed & table coverings Major household appl, incl vacuum cleaners, sewing machines, refrigerators, freezers, dehumidifiers, room air-conditioners,	39 7 9	45 514 11 661 6 771	376 1 505 1 128	.8 12.9 16.7	Z Z Z	X X X
	20320	dishwashers, ranges, microwaves, washers & dryers, outdoor gas grills, etc. Televisions, video recorders, video cameras, video tapes, DVDs, etc.,	475	524 461	37 698	7.2	.1	х
	20330	including electronic game/DVD combination devices, parts, & accessories	372	331 008	30 001	9.1	Z	Х
	20331	records, tapes, audio tape books, sheet music, accessories	3 740	5 755 100	1 015 694	17.6	1.7	52.9
	20335	sound reinforcement and recording equipment Records, tapes, audio tape books, & compact discs	3 713 58	5 727 087 43 830	1 013 633 2 061	17.7 4.7	1.7 Z	X
	20380	Kitchenware & home furn, incl cookware, cooking access, dinnerware, glassware, giftware, decorative access & lighting, clocks, mirrors, closet & bathroom access, outdoor charcoal grills, planters, etc	14	27 738	1 752	6.3	z	х
	20500	electronic games, electronic game devices, & wheel goods, except bicycles	150	123 829	7 274	5.9	Z	х
	20580	snowmobiles, all-terrain vehicles (ATVs), golf cars, & other motorized sport vehicles, bicycles, parts & accessories, etc	202	228 465	16 876	7.4	Z	х
	20600	campers, motor homes, van conversions, parts & accessories	34	17 204	2 716	15.8	Z	X
	20620	light fixtures Lawn, garden, & farm equipment & supplies; cut flowers; plants & shrubs; fertilizers; animal feed, other than for pets; etc.	5 038 900	8 395 008 783 662	397 166 61 278	4.7 7.8	.6 .1	X X
	20640	Dimensional lumber & other building/structural materials & supplies, including heating stoves & prefabricated fireplaces; spas, hot tubs, & saunas; stock kitchen & bathroom cabinets to be installed	75 975	67 797 834 252	8 784 50 344	13.0 6.0	Z .1	X

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			Establishments lin		Product line sales			
2002 NAICS	2002 Product	Kind of business and product line				As percent of		
code	line code	Kind of business and product line	Number	Total sales (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
4413		Automotive parts, accessories, and tire stores—Con.						
	20700	Autos, cars, vans, trucks, motorcycles, motor bikes & oth powered transportation vehicles, incl all outright sls plus fair sls value of all motor vehicles marketed under leases negotiated in 2002	947 973	892 527 843 974	146 643 118 138	16.4 14.0	.2 .2	X X X
	20730 20740 20745 20746	Automotive lubricants, including oil, greases, etc. Automotive tires, tubes, batteries, parts, accessories New automobile tires & tubes New truck & bus tires, including industrial, off-the-road, & farm tractor	27 019 56 298 23 642	30 199 133 60 209 403 29 323 551	1 926 164 51 644 790 13 850 205	6.4 85.8 47.2	3.1 84.4 22.6	52.5 X
	20747 20748	tires Retreaded automobile tires Retreaded truck & bus tires, including industrial, off-the-road, & farm	11 377 1 985	16 767 810 3 098 715	3 185 273 123 946	19.0 4.0	5.2	X
	20749 20753 20755 20756 20757	tractor tires Storage batteries Parts, used Parts, new & rebuilt Automotive accessories, including safety & comfort related items Sundry supplies, including appearance & maintenance chemicals; automotive paint; antifreeze; functional fluids; etc.	4 809 23 494 7 983 40 384 26 892	7 892 451 27 866 159 7 683 067 44 083 365 32 181 374	808 026 1 699 616 2 576 395 22 426 252 4 556 989	10.2 6.1 33.5 50.9 14.2	1.3 2.8 4.2 36.7 7.4	X X X X
	20780	Household fuels, including oil, LP gas, wood, coal	19 869 283	22 580 782 207 972	2 418 088 21 352	10.7 10.3	4.0	X
	20800 20850 20883	Pets, pet foods, & pet supplies All other merchandise All other merchandise	35 281 281	42 505 349 554 349 554	376 88 010 88 010	.9 25.2 25.2	Z Z .1 .1	X X 46.9 X
	29810 29900	All other merchandise . All nonmerch ropts, incl all ropts from customers for parts installed in repair & charges for dely, repair, maint, storage, installation, on-site	1 550	2 024 596	149 559	7.4	.2	Х
	29904	const, rental/lease of tools/equip & oth svc provided Labor charges for work perl by this estab, incl alteration charges; charges for auto & oth rep, maint, install, const, alteration, etc.; rcpts	20 170	25 053 070	5 429 287	21.7	8.9	53.2
	29907 29951	from landscaping: & ropts from heater rep/install Parts installed in repair All other nonmerchandise receipts, including receipts from customers	18 977 7 906	23 982 400 9 342 557	4 110 142 1 177 698	17.1 12.6	6.7 1.9	X X
44131		for storage, rental or lease of tools & equipment, etc	2 062 40 116	3 913 190 X	141 447 40 372 636	3.6 X	.2 100.0	X 53.5
44101	20100	Groceries & other food items for human consumption off the premises,	40 110	^	40 072 000	^	100.0	00.0
	20100	including bottled, canned, or packaged soft drinks; candy; gum; packaged snacks; etc. Packaged liquor, wine, & beer.	372 87	327 230 75 001	12 982 3 478	4.0 4.6	Z Z	X
	20150	Cigars, cigarettes, tobacco, & smokers' accessories, excluding sales from vending machines operated by others Drugs, health aids, beauty aids, including cosmetics	132	109 460	2 257	2.1	z	X
	20160 20200 20280 20300	Drugs, health aids, beauty aids, including cosmetics Men's wear Curtains, draperies, blinds, slipcovers, bed & table coverings Major household appl, incl vacuum cleaners, sewing machines, refrigerators, freezers, dehumidifiers, room air-conditioners, dishwashers, ranges, microwaves, washers & dryers, outdoor gas grills,	39 7 9	45 514 11 661 6 771	376 1 505 1 128	.8 12.9 16.7	Z Z Z Z	X X X
	20320	etc. Televisions, video recorders, video cameras, video tapes, DVDs, etc., including electronic game/DVD combination devices, parts, &	368	358 000	21 676	6.1	.1	Х
	20330	accessories	353	300 005	28 753	9.6	.1	Х
	20331	records, tapes, audio tape books, sheet music, accessories	3 699	5 700 792	1 012 989	17.8	2.5	52.2
	20335	sound reinforcement and recording equipment	3 674 56	5 674 175 42 434	1 010 953 2 036	17.8 4.8	2.5 Z	X
	20380	Kitchenware & home furn, incl cookware, cooking access, dinnerware, glassware, giftware, decorative access & lighting, clocks, mirrors, closet & bathroom access, outdoor charcoal grills, planters, etc	7	5 266	1 128	21.4	z	х
	20500	efectronic games, electronic game devices, & wheel goods, except bicycles Sporting goods, including saddlery, boats, personal watercraft,	137	111 553	5 193	4.7	z	Х
	20580	snowmobiles, all-terrain vehicles (ATVs), golf cars, & other motorized sport vehicles, bicycles, parts & accessories, etc	178	205 993	12 714	6.2	z	Х
	20580	campers, motor homes, van conversions, parts & accessories	34	17 204	2 716	15.8	z	Х
	20620	& light fixtures	5 017	8 377 113	395 918	4.7	1.0	X
	20640	shrubs; fertilizers; animal feed, other than for pets; etc. Dimensional lumber & other building/structural materials & supplies, including heating stoves & prefabricated fireplaces; spas, hot tubs, &	846	726 857	56 076	7.7	.1	Х
	20670 20700	saunas; stock kitchen & bathroom cabinets to be installed Paint & sundries Paint & sundries Nutos, cars, vans, trucks, motorcycles, motor bikes & oth powered	71 973	62 803 830 299	8 368 50 344	13.3 6.1	.1	X
	20720 20730	transportation vehicles, incl all outright sls plus fair sls value of all motor vehicles marketed under leases negotiated in 2002	885 810 23 033	857 778 648 590 26 113 974	144 354 95 250 1 759 497	16.8 14.7 6.7	.4 .2 4.4	X X X
	20740 20745	Automotive tires, tubes, batteries, parts, accessories	38 719 6 063	39 401 786 8 515 934	34 414 382 1 585 033	87.3 18.6	85.2 3.9	51.2 X
	20746 20747 20748	New truck & bus tires, including industrial, off-the-road, & farm tractor tires Retreaded automobile tires Retreaded truck & bus tires, including industrial, off-the-road, & farm	3 414 227	6 418 309 498 803	517 860 9 709	8.1 1.9	1.3 Z	X
	20749 20753 20755	tractor tires Storage batteries Parts, used Parts, new & rebuilt	728 19 645 5 939 33 177	1 083 783 22 582 897 4 755 227 35 148 158	71 606 1 562 981 2 469 912 21 540 274	6.6 6.9 51.9 61.3	.2 3.9 6.1 53.4	X X X

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		!		vith the product	Pro	duct line sales		
2002 NAICS	2002 Product	Kind of business and product line				As percent o		
code	line code	Kind of business and product line	Number	Total sales (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
44131		Automotive parts and accessories stores—Con.						
	20740 20756 20757	Automotive tires, tubes, batteries, parts, accessories—Con. Automotive accessories, including safety & comfort related items	23 937 18 664	27 399 992 21 423 670	4 264 247 2 392 760	15.6 11.2	10.6 5.9	x x
	20780 20800 20850 20883	Household fuels, including oil, LP gas, wood, coal Pets, pet foods, & pet supplies All other merchandise	257 35 260 260	179 049 42 505 312 516 312 516	20 312 376 81 976 81 976	11.3 .9 26.2 26.2	.1 Z .2 .2	X X 45.5 X
	29810 29900	All other merchandise	631	714 132	76 733	10.7	.2	Х
	29904	repair & charges for dely, repair, maint, storage, installation, on-site const, rental/lease of tools/equip & oth svc provided Labor charges for work perf by this estab, incl alteration charges; charges for auto & oth rep, maint, install, const, alteration, etc.; rcpts from landscaping; & rcpts from heater rep/install	9 535 9 147	11 456 125 11 105 413	2 160 651 1 826 509	18.9 16.4	5.4 4.5	51.6
	29907 29951	Parts installed in repair. All other nonmerchandise receipts, including receipts from customers for storage, rental or lease of tools & equipment, etc.	2 313 640	2 276 497 1 007 659	277 614 56 528	12.2	.1	X X X
441310		Automotive parts and accessories stores	40 116	x	40 372 636	X	100.0	53.5
	20100	Groceries & other food items for human consumption off the premises, including bottled, canned, or packaged soft drinks; candy; gum; packaged snacks; etc.	372	327 230	12 982	4.0	Z Z	×
	20140 20150	Packaged liquor, wine, & beer. Cigars, cigarettes, tobacco, & smokers' accessories, excluding sales from vending machines operated by others	87 132	75 001 109 460	3 478 2 257	4.6 2.1		
	20160 20200 20280 20300	Drugs, health aids, beauty aids, including cosmetics Men's wear	39 7 9	45 514 11 661 6 771	376 1 505 1 128	12.9 16.7	Z Z Z Z Z Z	X X X X
	20320	dishwashers, ranges, microwaves, washers & dryers, outdoor gas grills, etc	368	358 000	21 676	6.1	.1	Х
	20330	accessories	353 3 699	300 005	28 753	9.6	.1	X
	20331	records, tapes, audio tape books, sheet music, accessories. Audio equipment, components, parts, accessories, including radios, stereos, tape recorders & players, compact disc players, & other sound reinforcement and recording equipment.	3 699	5 700 792 5 674 175	1 012 989	17.8 17.8	2.5	52.2 X
	20335	Records, tapes, audio tape books, & compact discs	56	42 434	2 036	4.8	Z	X
	20460	Substitution access a lighting, clocks, minors, closet & bathroom access, outdoor charcoal grills, planters, etc	7	5 266	1 128	21.4	Z	Х
	20500	bicycles Sporting goods, including saddlery, boats, personal watercraft, snowmobiles, all-terrain vehicles (ATVs), golf cars, & other motorized	137	111 553	5 193	4.7	Z	X
	20580	sport vehicles, bicycles, parts & accessories, etc. Recreational vehicles, including camping trailers, travel trailers, truck campers, motor homes, van conversions, parts & accessories	178 34	205 993 17 204	12 714 2 716	6.2 15.8	z z	X X
	20600	Hardware, tools, & plumbing & electrical supplies, including ceiling fans & light fixtures	5 017	8 377 113	395 918	4.7	1.0	Х
	20620	Lawn, garden, & farm equipment & supplies; cut flowers; plants & shrubs; fertilizers; animal feed, other than for pets; etc	846	726 857	56 076	7.7	.1	х
	20670 20700	saunas; stock kitchen & bathroom cabinets to be installed	71 973	62 803 830 299	8 368 50 344	13.3 6.1	.1	X
	20720 20730 20740	transportation vehicles, incl all outright sls plus fair sls value of all motor vehicles marketed under leases negotiated in 2002	885 810 23 033 38 719	857 778 648 590 26 113 974 39 401 786	144 354 95 250 1 759 497 34 414 382	16.8 14.7 6.7 87.3	.4 .2 4.4 85.2	X X X 51.2
	20745 20746 20747	New automobile tires & tubes New truck & bus tires, including industrial, off-the-road, & farm tractor tires Retreaded automobile tires	6 063 3 414 227	8 515 934 6 418 309 498 803	1 585 033 517 860 9 709	18.6 8.1 1.9	3.9 1.3 Z	X X X
	20748 20749 20753 20755	Retreaded truck & bus tires, including industrial, off-the-road, & farm tractor tires	728 19 645 5 939 33 177	1 083 783 22 582 897 4 755 227 35 148 158	71 606 1 562 981 2 469 912 21 540 274	6.6 6.9 51.9 61.3	.2 3.9 6.1 53.4	X X X X
	20756 20757	Automotive accessories, including safety & comfort related items Sundry supplies, including appearance & maintenance chemicals; automotive paint; antifreeze; functional fluids; etc	23 937 18 664	27 399 992 21 423 670	4 264 247 2 392 760	15.6	10.6	x x
	20780 20800 20850 20883	Household fuels, including oil, LP gas, wood, coal Pets, pet foods, & pet supplies All other merchandise All other merchandise	257 35 260 260	179 049 42 505 312 516 312 516	20 312 376 81 976 81 976	11.3 .9 26.2 26.2	.1 Z .2 .2	X X 45.5 X
	29810 29900	All other merchandise	631	714 132	76 733	10.7	.2	х
		repair & charges for dely, repair, maint, storage, installation, on-site const, rental/lease of tools/equip & oth svc provided	9 535	11 456 125	2 160 651	18.9	5.4	51.6

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				with the product e	Product line sales				
2002 NAICS	2002 Product	Kind of business and product line				As percent of total sales of —			
code	line code		Number	Total sales (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Respons coverage (percen	
441310		Automotive parts and accessories stores—Con.							
	29900 29904	All nonmerch rcpts, incl all rcpts from customers for parts installed in repair & charges for dely, repair, maint, storage, installation, on-site const, rental/lease of tools/equip & oth sve provided — Con. Labor charges for work perf by this estab, incl alteration charges; charges for auto & oth rep, maint, install, const, alteration, etc.; rcpts from landscaping; & rcpts from heater rep/install	9 147	11 105 413	1 826 509	16.4	4.5	į	
	29907 29951	Parts installed in repair	2 313	2 276 497	277 614	12.2	.7		
		for storage, rental or lease of tools & equipment, etc	640	1 007 659	56 528	5.6	.1	,	
44132		Tire dealers	17 579	X	20 807 617	X	100.0	55.0	
	20100	Groceries & other food items for human consumption off the premises, including bottled, canned, or packaged soft drinks; candy; gum;							
	20150	packaged snacks; etc	43	43 072	1 665	3.9	Z)	
	20300	from vending machines operated by others Major household appl, incl vacuum cleaners, sewing machines, refrigerators, freezers, dehumidifiers, room air-conditioners,	24	25 385	832	3.3	Z)	
	20301	dishwashers, ranges, microwaves, washers & dryers, outdoor gas grills, etc. Kitchen appliances, parts, accessories, including refrigerators,	107	166 461	16 022	9.6	.1	27.2	
	20301	freezers, dishwashers, microwave ovens, etc	102	163 962	11 170	6.8	.1	>	
	20302	Laundry appliances, parts, accessories, including clothes washers & dryers. Other major household appliances, parts, accessories, including room	74	103 808	3 551	3.4	z	>	
		air-conditioners, dehumidifiers, vacuum cleaners, sewing machines, etc.	51	68 882	1 301	1.9	z	>	
	20320	Televisions, video recorders, video cameras, video tapes, DVDs, etc.,							
	20330	including electronic game/DVD combination devices, parts, & accessories. Audio equipment, musical instruments, radios, stereos, compact discs,	19	31 003	1 248	4.0	z	>	
	20330	records, tapes, audio tape books, sheet music, accessories	41	54 308	2 705	5.0	z	51.8	
	20001	stereos, tape recorders & players, compact disc players, & other sound reinforcement and recording equipment	39	52 912	2 680	5.1	Z	>	
	20380	Kitchenware & home furn, incl cookware, cooking access, dinnerware, glassware, giftware, decorative access & lighting, clocks, mirrors, closet & bathroom access, outdoor charcoal grills, planters, etc	7	22 472	624	2.8	z	>	
	20500	electronic games, electronic game devices, & wheel goods, except bicycles	13	12 276	2 081	17.0	z	>	
	20600	snowmobiles, all-terrain vehicles (ATVs), golf cars, & other motorized sport vehicles, bicycles, parts & accessories, etc	24	22 472	4 162	18.5	z	>	
	20620	& light fixtures	21	17 895	1 248	7.0	z	>	
	20700	shrubs; fertilizers; animal feed, other than for pets; etc. Autos, cars, vans, trucks, motorcycles, motor bikes & oth powered transportation vehicles, incl all outright sls plus fair sls value of all motor	54	56 805	5 202	9.2	Z)	
	20720 20730 20740 20745 20746	vehicles marketed under leases negotiated in 2002 Automotive fuels Automotive lubricants, including oil, greases, etc. Automotive tires, tubes, batteries, parts, accessories New automobile tires & tubes New fruck & bus tires, including industrial, off-the-road, & farm tractor	62 163 3 986 17 579 17 579	34 749 195 384 4 085 159 20 807 617 20 807 617	2 289 22 888 166 667 17 230 408 12 265 172	6.6 11.7 4.1 82.8 58.9	Z .1 .8 82.8 58.9	54.8 54.8	
	20747	tires Retreaded automobile tires Retreaded truck & bus tires, including industrial, off-the-road, & farm	7 963 1 758	10 349 501 2 599 912	2 667 413 114 237	25.8 4.4	12.8 .5)	
	20748 20749 20753	Retreaded truck & bus tires, including industrial, off-the-road, & farm tractor tires	4 081 3 849 2 044	6 808 668 5 283 262 2 927 840	736 420 136 635 106 483	10.8 2.6 3.6	3.5 .7 .5)))	
	20755 20756	Parts, new & rebuilt Automotive accessories, including safety & comfort related items	7 207 2 955	8 935 207 4 781 382	885 978 292 742	9.9 6.1	4.3 1.4)	
	20757	Sundry supplies, including appearance & maintenance chemicals; automotive paint; antifreeze; functional fluids; etc.	1 205	1 157 112	25 328	2.2	.1	, >	
	20780 20850 20883	Household fuels, including oil, LP gas, wood, coal	26 21 21	28 923 37 038 37 038	1 040 6 034 6 034	3.6 16.3 16.3	Z Z Z	> 55.6 >	
	29810	All other merchandise	919	1 310 464	72 826	5.6	.4	>	
	29900	All nonmerch rcpts, incl all rcpts from customers for parts installed in repair & charges for dely, repair, maint, storage, installation, on-site const, rental/lease of tools/equip & oth svc provided	10 635	13 596 945	3 268 636	24.0	15.7	55.0	
	29907	charges for auto & oth rep, maint, install, const, alteration, etc.; rcpts from landscaping; & rcpts from heater rep/install	9 830 5 593	12 876 987 7 066 060	2 283 633 900 084	17.7 12.7	11.0 4.3	>	
	29951	All other nonmerchandise receipts, including receipts from customers for storage, rental or lease of tools & equipment, etc	1 422	2 905 531	84 919	2.9	.4	>	
441320		Tire dealers	17 579	x	20 807 617	х	100.0	55.6	
	20100	Groceries & other food items for human consumption off the premises, including bottled, canned, or packaged soft drinks; candy; gum;	40	43 072	1 665	3.0	z	`	
	20150	packaged snacks; etc. Giars, cigarettes, tobacco, & smokers' accessories, excluding sales from vending machines operated by others.	43 24	25 385	1 665 832	3.9	z	>	

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table]

and domin	0110, 000 11010	at one or table)						
			Establishments with the product line		Pro	duct line sales		
2002	2002	Kind of business and product line				As percent of total sales of —		
NAICS code	Product line code	Kind of business and product line	Number	Total sales (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
441320		Tire dealers—Con.						
	20300	Major household appl, incl vacuum cleaners, sewing machines, refrigerators, freezers, dehumidifiers, room air-conditioners, dishwashers, ranges, microwaves, washers & dryers, outdoor gas grills,						
	20301	etc	107	166 461	16 022	9.6	.1	27.2
	20302	freezers, dishwashers, microwave ovens, etc	102	163 962	11 170	6.8	.1	X
	20303	dryers Other major household appliances, parts, accessories, including room air-conditioners, dehumidifiers, vacuum cleaners, sewing machines,	74	103 808	3 551	3.4	Z	X
		etc	51	68 882	1 301	1.9	Z	×
	20320	Televisions, video recorders, video cameras, video tapes, DVDs, etc., including electronic game/DVD combination devices, parts, &						
	20330	accessories. Audio equipment, musical instruments, radios, stereos, compact discs,	19	31 003	1 248	4.0	Z	x
	20331	records, tapes, audio tape books, sheet music, accessories	41	54 308	2 705	5.0	Z	51.8
	20380	sound reinforcement and recording equipment	39	52 912	2 680	5.1	Z	×
	20380	Kitchenware & home furn, incl cookware, cooking access, dinnerware, glassware, giftware, decorative access & lighting, clocks, mirrors, closet & bathroom access, outdoor charcoal grills, planters, etc	7	22 472	624	2.8	Z	×
	20500	electronic games, electronic game devices, & wheel goods, except bicycles Sporting goods, including saddlery, boats, personal watercraft, snowmobiles, all-terrain vehicles (ATVs), golf cars, & other motorized	13	12 276	2 081	17.0	Z	×
	20000	snowmobiles, all-terrain vehicles (ATVs), golf cars, & other motorized sport vehicles, bicycles, parts & accessories, etc.	24	22 472	4 162	18.5	Z	x
	20600	Hardware tools & plumbing & electrical supplies, including ceiling fans	21	17 895	1 248	7.0	Z	x
	20620	& light fixtures Lawn, garden, & farm equipment & supplies; cut flowers; plants & shrubs; fertilizers; animal feed, other than for pets; etc. Autos, cars, vans trucks, motorcycles, motor bikes & oth powered	54	56 805	5 202	9.2	Z	x
	20720 20730	Autos, cars, vans, trucks, motorcycles, motor bikes & oth powered transportation vehicles, incl all outright sls plus fair sls value of all motor vehicles marketed under leases negotiated in 2002. Automotive fuels Automotive lubricants, including oil, greases, etc.	62 163 3 986	34 749 195 384 4 085 159	2 289 22 888 166 667	6.6 11.7 4.1	Z .1 .8	X X X
	20740 20745 20746	Automotive tires, tubes, batteries, parts, accessories New automobile tires & tubes New truck & bus tires, including industrial, off-the-road, & farm tractor	17 579 17 579	20 807 617 20 807 617	17 230 408 12 265 172	82.8 58.9	82.8 58.9	54.8 X
	20747 20748	tires Retreaded automobile tires Retreaded truck & bus tires, including industrial, off-the-road, & farm	7 963 1 758	10 349 501 2 599 912	2 667 413 114 237	25.8 4.4	12.8 .5	X
	20749 20753 20755 20756	tractor tires Storage batteries Parts, used Parts, new & rebuilt Automotive accessories, including safety & comfort related items	4 081 3 849 2 044 7 207 2 955	6 808 668 5 283 262 2 927 840 8 935 207 4 781 382	736 420 136 635 106 483 885 978 292 742	10.8 2.6 3.6 9.9 6.1	3.5 .7 .5 4.3 1.4	X X X X
	20757	Sundry supplies, including appearance & maintenance chemicals; automotive paint; antifreeze; functional fluids; etc.	1 205	1 157 112	25 328	2.2	.1	x
	20780	Household fuels, including oil, LP gas, wood, coal	26	28 923	1 040	3.6		, ,
	20850 20883	All other merchandise	21 21 21	37 038 37 038	6 034 6 034	16.3 16.3	Z Z Z	55.6 X
	29810 29900	All other merchandise	919	1 310 464	72 826	5.6	.4	×
	29904	const, rental/lease of tools/equip & oth svc provided	10 635	13 596 945	3 268 636	24.0	15.7	55.3
	29907 29951	from landscaping; & rcpts from heater rep/install. Parts installed in repair. All other nonmerchandise receipts, including receipts from customers	9 830 5 593	12 876 987 7 066 060	2 283 633 900 084	17.7 12.7	11.0 4.3	×
	20001	for storage, rental or lease of tools & equipment, etc	1 422	2 905 531	84 919	2.9	.4	х

¹Product line sales and/or product line percents may not sum to totals due to exclusion of selected lines to avoid disclosing data for individual companies, due to rounding, and/or due to exclusion of lines that did not meet publication criteria.

²Sales of establishments reporting product line sales as percent of total sales.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling error. Data users who create their own estimates using data from this table should cite the Census Bureau as the source of the original data only. See also explanation of terms and geographic definitions. For the full technical documentation, see Appendix C.

Table 4. Concentration by Largest Firms for the United States: 2002

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only firms and establishments of firms with payroll. Excludes data for corporate, subsidiary, and regional managing offices and establishments of these firms that are classified in other categories than those specified in this table. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. For method of assignment to categories shown, see Appendix C. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table]

2002			Sales				Paid employees for pay period
NAICS code	Kind of business and largest firms based on sales	Establishments (number)	Amount (\$1,000)	As percent of total	Annual payroll (\$1,000)	First-quarter payroll (\$1,000)	including March 12 (number)
441	Motor vehicle and parts dealers						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	125 080 3 668 6 359 11 796 15 555	804 541 685 37 362 474 53 468 746 75 491 669 97 467 778	100.0 4.6 6.6 9.4 12.1	64 520 626 2 802 202 4 083 519 6 565 822 8 417 779	15 140 586 673 764 986 736 1 579 862 2 047 368	1 850 328 86 524 136 336 223 346 279 133
4411	Automobile dealers						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	51 680 558 753 1 048 1 362	695 943 365 36 899 718 50 412 105 64 545 908 80 659 059	100.0 5.3 7.2 9.3 11.6	49 212 888 2 315 948 3 265 558 4 052 764 5 031 616	11 563 466 576 141 806 257 997 606 1 227 139	1 254 908 55 794 78 640 98 917 121 387
44111	New car dealers						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	26 672 555 758 968 1 195	647 991 597 36 855 494 48 698 477 61 739 411 77 760 176	100.0 5.7 7.5 9.5 12.0	46 231 398 2 312 353 3 222 519 3 885 213 4 848 122	10 848 147 575 536 793 931 957 570 1 183 117	1 146 478 55 732 76 116 93 415 115 100
441110	New car dealers						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	26 672 555 758 968 1 195	647 991 597 36 855 494 48 698 477 61 739 411 77 760 176	100.0 5.7 7.5 9.5 12.0	46 231 398 2 312 353 3 222 519 3 885 213 4 848 122	10 848 147 575 536 793 931 957 570 1 183 117	1 146 478 55 732 76 116 93 415 115 100
44112	Used car dealers						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	25 008 179 189 218 281	47 951 768 3 568 828 4 046 535 4 946 669 6 386 954	100.0 7.4 8.4 10.3 13.3	2 981 490 202 548 235 472 287 488 357 623	715 319 48 637 56 170 68 398 84 722	108 430 6 774 7 466 8 652 10 366
441120	Used car dealers						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	25 008 179 189 218 281	47 951 768 3 568 828 4 046 535 4 946 669 6 386 954	100.0 7.4 8.4 10.3 13.3	2 981 490 202 548 235 472 287 488 357 623	715 319 48 637 56 170 68 398 84 722	108 430 6 774 7 466 8 652 10 366
4412	Other motor vehicle dealers						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	15 705 312 355 545 713	47 418 067 1 994 426 2 926 878 4 634 169 6 818 732	100.0 4.2 6.2 9.8 14.4	4 310 576 144 557 205 611 327 609 496 283	944 148 36 645 49 527 76 938 116 539	140 501 5 173 6 505 10 183 15 016
44121	Recreational vehicle dealers						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	3 088 14 60 114 177	14 973 350 1 554 457 2 285 311 3 500 357 5 008 535	100.0 10.4 15.3 23.4 33.4	1 240 908 90 971 152 282 237 260 353 638	269 828 24 294 36 827 56 973 83 216	35 932 2 022 3 170 5 265 8 118
441210	Recreational vehicle dealers						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	3 088 14 60 114 177	14 973 350 1 554 457 2 285 311 3 500 357 5 008 535	100.0 10.4 15.3 23.4 33.4	1 240 908 90 971 152 282 237 260 353 638	269 828 24 294 36 827 56 973 83 216	35 932 2 022 3 170 5 265 8 118
44122	Motorcycle, boat, and other motor vehicle dealers						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	12 617 355 470 569 636	32 444 717 1 278 078 1 821 849 2 713 237 3 940 794	100.0 3.9 5.6 8.4 12.1	3 069 668 104 040 128 334 211 315 311 003	674 320 23 779 29 223 48 801 70 113	104 569 4 716 5 871 8 657 11 103
441221	Motorcycle dealers						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	4 581 20 26 76 121	14 677 638 257 552 423 977 817 155 1 544 825	100.0 1.8 2.9 5.6 10.5	1 415 111 27 509 39 057 76 038 152 904	308 733 7 686 10 590 18 675 34 259	46 440 880 1 184 2 253 4 242
441222	Boat dealers						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	5 500 355 529 569 625	12 396 974 1 278 078 1 799 510 2 460 772 3 311 093	100.0 10.3 14.5 19.8 26.7	1 165 969 104 040 137 341 201 817 260 769	250 789 23 779 32 077 44 643 55 859	40 169 4 716 6 610 7 894 9 210

Table 4. Concentration by Largest Firms for the United States: 2002—Con.

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only firms and establishments of firms with payroll. Excludes data for corporate, subsidiary, and regional managing offices and establishments of these firms that are classified in other categories than those specified in this table. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. For method of assignment to categories shown, see Appendix C. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table]

2002			Sale	s			Paid employees for pay period
NAICS code	Kind of business and largest firms based on sales	Establishments (number)	Amount (\$1,000)	As percent of total	Annual payroll (\$1,000)	First-quarter payroll (\$1,000)	including March 12 (number)
441229	All other motor vehicle dealers						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	2 536 5 17 31 62	5 370 105 341 350 532 942 889 334 1 378 271	100.0 6.4 9.9 16.6 25.7	488 588 17 925 30 538 68 986 114 367	114 798 3 846 6 719 15 673 27 109	17 960 692 1 043 2 091 3 290
4413	Automotive parts, accessories, and tire stores						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	57 695 8 363 11 690 15 095 16 534	61 180 253 12 883 266 18 608 610 23 690 324 26 297 571	100.0 21.1 30.4 38.7 43.0	10 997 162 2 274 210 3 103 636 4 045 673 4 484 105	2 632 972 534 613 731 494 969 732 1 075 093	454 919 105 326 142 732 174 900 190 123
44131	Automotive parts and accessories stores						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	40 116 7 191 10 386 11 184 12 027	40 372 636 12 014 653 15 992 858 17 286 143 18 636 096	100.0 29.8 39.6 42.8 46.2	6 949 501 1 886 845 2 504 157 2 729 851 2 951 413	1 669 941 443 925 600 674 655 233 709 267	313 272 96 840 124 819 133 580 142 203
441310	Automotive parts and accessories stores						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	40 116 7 191 10 386 11 184 12 027	40 372 636 12 014 653 15 992 858 17 286 143 18 636 096	100.0 29.8 39.6 42.8 46.2	6 949 501 1 886 845 2 504 157 2 729 851 2 951 413	1 669 941 443 925 600 674 655 233 709 267	313 272 96 840 124 819 133 580 142 203
44132	Tire dealers						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	17 579 3 639 4 275 4 982 5 536	20 807 617 5 440 135 6 872 699 8 329 228 9 405 386	100.0 26.1 33.0 40.0 45.2	4 047 661 1 175 174 1 414 136 1 641 514 1 817 037	963 031 282 556 336 521 392 504 435 542	141 647 37 817 45 961 52 830 58 379
441320	Tire dealers						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	17 579 3 639 4 275 4 982 5 536	20 807 617 5 440 135 6 872 699 8 329 228 9 405 386	100.0 26.1 33.0 40.0 45.2	4 047 661 1 175 174 1 414 136 1 641 514 1 817 037	963 031 282 556 336 521 392 504 435 542	141 647 37 817 45 961 52 830 58 379

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling error. Data users who create their own estimates using data from this table should cite the Census Bureau as the source of the original data only. See also explanation of terms and geographic definitions. For the full technical documentation, see Appendix C.

Appendix A. Explanation of Terms

ANNUAL PAYROLL

Payroll includes all forms of compensation such as salaries, wages, commissions, dismissal pay, bonuses, vacation allowances, sick-leave pay, and employee contributions to qualified pension plans paid during the year to all employees and reported on Internal Revenue Service (IRS) Form 941 as taxable Medicare Wages and tips (even if not subject to income or FICA tax). Includes tips and gratuities received by employees from patrons and reported to employers. Excludes payrolls of departments or concessions operated by other companies at the establishment. For corporations, payroll includes amounts paid to officers and executives; for unincorporated businesses, it does not include profit or other compensation of proprietors or partners. Payroll is reported before deductions for social security, income tax, insurance, union dues, etc. This definition of payroll is the same as that used by the IRS on Form 941.

ESTABLISHMENTS

An establishment is a single physical location at which business is conducted. It is not necessarily identical with a company or enterprise, which may consist of one establishment or more. Retail trade figures represent a summary of reports for individual establishments rather than companies. For cases where a census report was received, separate information was obtained for each location where business was conducted. When administrative records of other federal agencies were used instead of a census report, no information was available on the number of locations operated. Each retail trade establishment was tabulated according to the physical location at which the business was conducted. The count of establishments represents those in business at any time during 2002.

When two activities or more were carried on at a single location under a single ownership, all activities generally were grouped together as a single establishment. The entire establishment was classified on the basis of its major activity and all data for it were included in that classification. However, when distinct and separate economic activities (for which different industry classification codes were appropriate) were conducted at a single location under a single ownership, separate establishment reports for each of the different activities were obtained in the census.

Leased departments are treated as separate establishments and are classified according to the kind of business they conduct. For example, a leased department selling shoes within a department store would be considered a separate retail establishment under the "shoe stores" classification.

FIRMS

A firm is a business organization or entity consisting of one domestic establishment (location) or more under common ownership or control. All establishments of subsidiary firms are included as part of the owning or controlling firm. For the economic census, the terms "firm" and "company" are synonymous.

FIRST-QUARTER PAYROLL

Represents payroll paid to persons employed at any time during the quarter January to March 2002.

PAID EMPLOYEES FOR PAY PERIOD INCLUDING MARCH 12

Paid employees consist of full-time and part-time employees, including salaried officers and executives of corporations, who were on the payroll during the pay period including March 12. Included are employees on paid sick leave, paid holidays, and paid vacations; not included are

Retail Trade Appendix A A-1

proprietors and partners of unincorporated businesses; employees of departments or concessions operated by other companies at the establishment; full- and part-time leased employees whose payroll was filed under an employee leasing company's Employer Identification Number (EIN); and temporary staffing obtained from a staffing service. The definition of paid employees is the same as that used by the Internal Revenue Service (IRS) on Form 941.

SALES

Includes merchandise sold for cash or credit at retail and wholesale by establishments primarily engaged in retail trade; amounts received from customers for layaway purchases; receipts from rental of vehicles, equipment, instruments, tools, etc.; receipts for delivery, installation, maintenance, repair, alteration, storage, and other services; the total value of service contracts; gasoline, liquor, tobacco, and other excise taxes that are paid by the manufacturer or wholesaler and passed on to the retailer; and shipping and handling receipts.

Sales are net after deductions for refunds and allowances for merchandise returned by customers. Trade-in allowances are not deducted from sales. Sales do not include carrying or other credit charges; sales and other taxes (including Hawaii's General Excise Tax) collected from customers and forwarded to taxing authorities; gross sales and receipts of departments or concessions operated by other companies; and commissions or receipts from the sale of government lottery tickets.

Sales do not include retail sales made by manufacturers, wholesalers, service establishments, or other businesses whose primary activity is other than retail trade. They do include receipts other than from the sale of merchandise at retail, e.g., service receipts, sales to industrial users, and sales to other retailers, by establishments primarily engaged in retail trade.

A–2 Appendix A Retail Trade

Appendix B. NAICS Codes, Titles, and Descriptions

PART 1. 2002 NAICS

441 MOTOR VEHICLE AND PARTS DEALERS

Industries in the Motor Vehicle and Parts Dealers subsector retail motor vehicles and parts from fixed point-of-sale locations. Establishments in this subsector typically operate from a showroom and/or an open lot where the vehicles are on display. The display of vehicles and the related parts require little by way of display equipment. The personnel generally include both the sales and sales support staff familiar with the requirements for registering and financing a vehicle as well as a staff of parts experts and mechanics trained to provide repair and maintenance services for the vehicles. Specific industries are included in this subsector to identify the type of vehicle being retailed.

Sales of capital or durable nonconsumer goods, such as medium and heavy-duty trucks, are always included in wholesale trade. These goods are virtually never sold through retail methods.

4411 AUTOMOBILE DEALERS

This industry group comprises establishments primarily engaged in retailing new and used automobiles and light trucks, such as sport utility vehicles, and passenger and cargo vans.

44111 NEW CAR DEALERS

This industry comprises establishments primarily engaged in retailing new automobiles and light trucks, such as sport utility vehicles, and passenger and cargo vans, or retailing these new vehicles in combination with activities, such as repair services, retailing used cars, and selling replacement parts and accessories.

441110 NEW CAR DEALERS

This industry comprises establishments primarily engaged in retailing new automobiles and light trucks, such as sport utility vehicles, and passenger and cargo vans, or retailing these new vehicles in combination with activities, such as repair services, retailing used cars, and selling replacement parts and accessories.

44112 USED CAR DEALERS

This industry comprises establishments primarily engaged in retailing used automobiles and light trucks, such as sport utility vehicles, and passenger and cargo vans.

441120 USED CAR DEALERS

This industry comprises establishments primarily engaged in retailing used automobiles and light trucks, such as sport utility vehicles, and passenger and cargo vans.

4412 OTHER MOTOR VEHICLE DEALERS

This industry group comprises establishments primarily engaged in retailing new and used vehicles (except automobiles, light trucks, such as sport utility vehicles, and passenger and cargo vans).

Retail Trade Appendix B B-1

44121 RECREATIONAL VEHICLE DEALERS

This industry comprises establishments primarily engaged in retailing new and/or used recreational vehicles commonly referred to as RVs or retailing these vehicles in combination with activities, such as repair services and selling replacement parts and accessories.

441210 RECREATIONAL VEHICLE DEALERS

This industry comprises establishments primarily engaged in retailing new and/or used recreational vehicles commonly referred to as RVs or retailing these vehicles in combination with activities, such as repair services and selling replacement parts and accessories.

44122 MOTORCYCLE, BOAT, AND OTHER MOTOR VEHICLE DEALERS

This industry comprises establishments primarily engaged in retailing new and/or used motor-cycles, boats, and other vehicles (except automobiles, light trucks, and recreational vehicles), or retailing these vehicles in combination with activities, such as repair services and selling replacement parts and accessories.

441221 MOTORCYCLE DEALERS

This industry comprises establishments primarily engaged in retailing new and/or used motor-cycles, motor scooters, motor bikes, mopeds, off-road all-terrain vehicles, and personal water-craft, or retailing these vehicles in combination with repair services and selling replacement parts and accessories.

441222 BOAT DEALERS

This industry comprises establishments primarily engaged in (1) retailing new and/or used boats or retailing boats in combination with activities, such as repair services and selling replacement parts and accessories, and/or (2) retailing new and/or used outboard motors, boat trailers, marine supplies, parts, and accessories.

441229 ALL OTHER MOTOR VEHICLE DEALERS

This industry comprises establishments primarily engaged in retailing new and/or used utility trailers and vehicles (except automobiles, light trucks, recreational vehicles, motorcycles, boats, motor scooters, motorbikes, off-road all-terrain vehicles, and personal watercraft) or retailing these vehicles in combination with activities, such as repair services and selling replacement parts and accessories.

4413 AUTOMOTIVE PARTS, ACCESSORIES, AND TIRE STORES

This industry comprises one or more of the following: (1) establishments known as automotive supply stores primarily engaged in retailing new, used, and/or rebuilt automotive parts and accessories; (2) automotive supply stores that are primarily engaged in both retailing automotive parts and accessories and repairing automobiles; (3) establishments primarily engaged in retailing and installing automotive accessories; and (4) establishments primarily engaged in retailing new and/or used tires and tubes or retailing new tires in combination with automotive repair services.

44131 AUTOMOTIVE PARTS AND ACCESSORIES STORES

This industry comprises one or more of the following: (1) establishments known as automotive supply stores primarily engaged in retailing new, used, and/or rebuilt automotive parts and accessories; (2) automotive supply stores that are primarily engaged in both retailing automotive parts and accessories and repairing automobiles; and (3) establishments primarily engaged in retailing and installing automotive accessories.

B-2 Appendix B Retail Trade

For the 2002 Economic Census, data published with 2002 NAICS code 44131 are comprised of the following 1997 NAICS codes:

42114 (pt) Motor vehicle parts, (used) retail 44131 Automotive parts and accessories stores

441310 AUTOMOTIVE PARTS AND ACCESSORIES STORES

This industry comprises one or more of the following: (1) establishments known as automotive supply stores primarily engaged in retailing new, used, and/or rebuilt automotive parts and accessories; (2) automotive supply stores that are primarily engaged in both retailing automotive parts and accessories and repairing automobiles; and (3) establishments primarily engaged in retailing and installing automotive accessories.

For the 2002 Economic Census, data published with 2002 NAICS code 441310 are comprised of the following 1997 NAICS codes:

421140 (pt) Motor vehicle parts, (used) retail 441310 Automotive parts and accessories stores

44132 TIRE DEALERS

This industry comprises establishments primarily engaged in retailing new and/or used tires and tubes or retailing new tires in combination with automotive repair services.

441320 TIRE DEALERS

This industry comprises establishments primarily engaged in retailing new and/or used tires and tubes or retailing new tires in combination with automotive repair services.

PART 2. 1997 NAICS

441 MOTOR VEHICLE AND PARTS DEALERS

Industries in the Motor Vehicle and Parts Dealers subsector retail motor vehicles and parts from fixed point-of-sale locations. Establishments in this subsector typically operate from a showroom and/or an open lot where the vehicles are on display. The display of vehicles and the related parts require little by way of display equipment. The personnel generally include both the sales and sales support staff familiar with the requirements for registering and financing a vehicle as well as a staff of parts experts and mechanics trained to provide repair and maintenance services for the vehicles. Specific industries are included in this subsector to identify the type of vehicle being retailed.

Sales of capital or durable nonconsumer goods, such as medium and heavy-duty trucks, are always included in wholesale trade. These goods are virtually never sold through retail methods.

4411 AUTOMOBILE DEALERS

This industry group comprises establishments primarily engaged in retailing new and used automobiles and light trucks, such as sport utility vehicles, and passenger and cargo vans.

44111 NEW CAR DEALERS

This industry comprises establishments primarily engaged in retailing new automobiles and light trucks, such as sport utility vehicles, and passenger and cargo vans, or retailing these new vehicles in combination with activities, such as repair services, retailing used cars, and selling replacement parts and accessories.

Retail Trade Appendix B B-3

441110 NEW CAR DEALERS

This industry comprises establishments primarily engaged in retailing new automobiles and light trucks, such as sport utility vehicles, and passenger and cargo vans, or retailing these new vehicles in combination with activities, such as repair services, retailing used cars, and selling replacement parts and accessories.

44112 USED CAR DEALERS

This industry comprises establishments primarily engaged in retailing used automobiles and light trucks, such as sport utility vehicles, and passenger and cargo vans.

441120 USED CAR DEALERS

This industry comprises establishments primarily engaged in retailing used automobiles and light trucks, such as sport utility vehicles, and passenger and cargo vans.

4412 OTHER MOTOR VEHICLE DEALERS

This industry group comprises establishments primarily engaged in retailing new and used vehicles (except automobiles, light trucks, such as sport utility vehicles, and passenger and cargo vans).

44121 RECREATIONAL VEHICLE DEALERS

This industry comprises establishments primarily engaged in retailing new and/or used recreational vehicles commonly referred to as RVs or retailing these vehicles in combination with activities, such as repair services and selling replacement parts and accessories.

441210 RECREATIONAL VEHICLE DEALERS

This industry comprises establishments primarily engaged in retailing new and/or used recreational vehicles commonly referred to as RVs or retailing these vehicles in combination with activities, such as repair services and selling replacement parts and accessories.

44122 MOTORCYCLE, BOAT, AND OTHER MOTOR VEHICLE DEALERS

This industry comprises establishments primarily engaged in retailing new and/or used motor-cycles, boats, and other vehicles (except automobiles, light trucks, and recreational vehicles), or retailing these vehicles in combination with activities, such as repair services and selling replacement parts and accessories.

4413 AUTOMOTIVE PARTS, ACCESSORIES, AND TIRE STORES

This industry comprises one or more of the following: (1) establishments known as automotive supply stores primarily engaged in retailing new, used, and/or rebuilt automotive parts and accessories; (2) automotive supply stores that are primarily engaged in both retailing automotive parts and accessories and repairing automobiles; (3) establishments primarily engaged in retailing and installing automotive accessories; and (4) establishments primarily engaged in retailing new and/or used tires and tubes or retailing new tires in combination with automotive repair services.

44131 AUTOMOTIVE PARTS AND ACCESSORIES STORES

This industry comprises one or more of the following: (1) establishments known as automotive supply stores primarily engaged in retailing new, used, and/or rebuilt automotive parts and accessories; (2) automotive supply stores that are primarily engaged in both retailing automotive parts and accessories and repairing automobiles; and (3) establishments primarily engaged in retailing and installing automotive accessories.

B-4 Appendix B Retail Trade

441310 AUTOMOTIVE PARTS AND ACCESSORIES STORES

This industry comprises one or more of the following: (1) establishments known as automotive supply stores primarily engaged in retailing new, used, and/or rebuilt automotive parts and accessories; (2) automotive supply stores that are primarily engaged in both retailing automotive parts and accessories and repairing automobiles; and (3) establishments primarily engaged in retailing and installing automotive accessories.

44132 TIRE DEALERS

This industry comprises establishments primarily engaged in retailing new and/or used tires and tubes or retailing new tires in combination with automotive repair services.

441320 TIRE DEALERS

This industry comprises establishments primarily engaged in retailing new and/or used tires and tubes or retailing new tires in combination with automotive repair services.

Retail Trade Appendix B B-5

Appendix C. Methodology

SOURCES OF THE DATA

For this sector, large- and medium-size firms, plus all firms known to operate more than one establishment, were sent report forms to be completed for each of their establishments and returned to the Census Bureau. For most very small firms, data from existing administrative records of other federal agencies were used instead. These records provide basic information on location, kind of business, sales, payroll, number of employees, and legal form of organization.

Firms in the 2002 Economic Census are divided into those sent report forms and those not sent report forms. The coverage of and the method of obtaining census information from each are described below:

- 1. Establishments sent a report form:
 - a. Large employers, i.e., all multiestablishment firms, and all employer firms with payroll above a specified cutoff. (The term "employers" refers to firms with one or more paid employees at any time during 2002 as shown in the active administrative records of other federal agencies.)
 - b. A sample of small employers, i.e., single-establishment firms with payroll below a specified cutoff in classifications for which specialized data precludes reliance solely on administrative records sources. The sample was stratified by industry and geography.
- 2. Establishments not sent a report form:
 - a. Small employers, i.e., single-establishment firms with payroll below a specified cutoff, not selected into the small employer sample. Although the payroll cutoff varies by kind of business, small employers not sent a report form generally include firms with less than 10 employees and represent about 10 percent of total sales of establishments covered in the census. Data on sales, payroll, and employment for these small employers were derived or estimated from administrative records of other federal agencies.
 - b. All nonemployers, i.e., all firms with no paid employees during 2002. Sales information for these firms was obtained from administrative records of other federal agencies. Although consisting of many firms, nonemployers account for less than 10 percent of total sales of all establishments covered in the census. Data for nonemployers are not included in this report, but are released in the annual *Nonemployer Statistics* series.

The report forms used to collect information for establishments in this sector are available at help.econ.census.gov/econhelp/resources/.

A more detailed examination of census methodology is presented in the *History of the Economic Census* at www.census.gov/econ/www/history.html.

INDUSTRY CLASSIFICATION OF ESTABLISHMENTS

The classifications for all establishments are based on the *North American Industry Classification System, United States, 2002* manual. Changes between 1997 and 2002 affecting this sector are discussed in the text at the beginning of this report. Tables at www.census.gov/epcd/naics02/identify all industries that changed between the 1997 North American Industry Classification System (NAICS) and 2002 NAICS.

The method of assigning classifications and the level of detail at which establishments were classified depends on whether a report form was obtained for the establishment.

Retail Trade Appendix C C-1

- 1. Establishments that returned a report form were classified on the basis of their self-designation, product line sales, and responses to other industry-specific inquiries.
- 2. Establishments without a report form:
 - a. Small employers not sent a form were, where possible, classified on the basis of the most current kind-of-business classification available from one of the Census Bureau's current sample surveys or the 1997 Economic Census. Otherwise, the classification was obtained from administrative records of other federal agencies. If the census or administrative record classifications proved inadequate (none corresponded to a 2002 Economic Census classification in the detail required for employers), the firm was sent a brief inquiry requesting information necessary to assign a kind-of-business code.
 - b. Nonemployers were classified on the basis of information obtained from administrative records of other federal agencies.

RELIABILITY OF DATA

All data compiled in the economic census are subject to nonsampling errors. Nonsampling errors can be attributed to many sources during the development or execution of the census:

- inability to identify all cases in the actual universe;
- definition and classification difficulties;
- differences in the interpretation of questions;
- errors in recording or coding the data obtained; and
- other errors of collection, response, coverage, processing, and estimation for missing or misreported data.

Data presented in the Miscellaneous Subjects and the Product Lines reports for this sector are subject to sampling errors, as well as nonsampling errors. Specifically, these data are estimated based on information obtained from census report forms mailed to all large employers and to a sample of small employers in the universe. Sampling errors affect these estimates, insofar, as they may differ from results that would be obtained from a complete enumeration.

The accuracy of these tabulated data is determined by the joint effects of the various nonsampling errors or by the joint effects of sampling and nonsampling errors. No direct measurement of these effects has been obtained except for estimation for missing or misreported data; however, precautionary steps were taken in all phases of the collection, processing, and tabulation of the data in an effort to minimize the effects of nonsampling errors.

The Census Bureau obtains limited information extracted from administrative records of other federal agencies, such as gross receipts from federal income tax records and employment and payroll from payroll tax records. This information is used in conjunction with other information available to the Census Bureau to develop estimates for nonemployers, small employers, and other establishments for which responses were not received in time for publication.

Key tables in this report include a column for "Percent of sales from administrative records." This includes sales information obtained from administrative records of other federal agencies. The "Percent of sales estimated" includes sales information that was imputed based on historic company ratios or administrative records, or on industry averages.

The Census Bureau recommends that data users incorporate this information into their analyses, as nonsampling error and sampling error could impact the conclusions drawn from economic census data.

TREATMENT OF NONRESPONSE

Census report forms included two different types of inquiries, "basic" and "industry-specific." Data for the basic inquiries, which include location, kind of business or operation, sales, payroll, and number of employees, were available from a combination of sources for all establishments. Data for industry-specific inquiries, tailored to the particular kinds of business or operation covered by the report form, were available only from establishments responding to those inquiries.

C-2 Appendix C Retail Trade

Data for industry-specific inquiries in this sector were expanded in most cases to account for establishments that did not respond to the particular inquiry for which data are presented. Unless otherwise noted in specific reports, data for industry-specific inquiries were expanded in direct relationship to total sales of all establishments included in the category. In a few cases, expansion on the basis of sales was not appropriate, and another basic data item was used as the basis for expansion of reported data to account for nonrespondents.

All reports in which industry-specific data were expanded include a coverage indicator for each publication category, which shows the sales of establishments responding to the industry-specific inquiry as a percent of total sales for all establishments for which data are shown. For some inquiries, coverage is determined by the ratio of total payroll or employment of establishments responding to the inquiry to total payroll or employment of all establishments in the category.

CONCENTRATION CATEGORIES

Concentration categories are based on aggregate sales of all establishments operated by the same firm in a given kind-of-business classification or group for which data are presented. For example, a firm operating three retail establishments – a furniture store (NAICS 4421), a home furnishings store (NAICS 4422), and an electronics and appliance store (NAICS 4431) – would be treated as three one-establishment firms at the most detailed NAICS level, as a two-establishment firm in NAICS 442 and a one-establishment firm in NAICS 443, and as a single three-establishment firm in Retail Trade totals (NAICS 44-45).

DISCLOSURE

In accordance with federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or business. However, the number of establishments in a kind-of-business classification is not considered a disclosure; therefore, this information may be released even though other information is withheld. Techniques employed to limit disclosure are discussed at www.census.gov/epcd/ec02/disclosure.htm.

Retail Trade Appendix C C-3

Appendix D. Geographic Notes

Not applicable for this report.

Appendix E. Metropolitan and Micropolitan Statistical Areas

Not applicable for this report.

2002 Economic Census

U.S. Census Bureau, 2002 Economic Census